

171.0 Release Notes

6 May 2022

Contents

Enhancements

- Ability to define solution hierarchy without adding List sections
- Sort Order Setting added to the Workplan Gantt

Issue Resolutions

- Chart labels displayed horizontally when Series count higher than 5
- Reintroduce status icons in search results
- Workplan Gantt % Complete bugs

Define Solution Hierarchy from Data Page

Summary

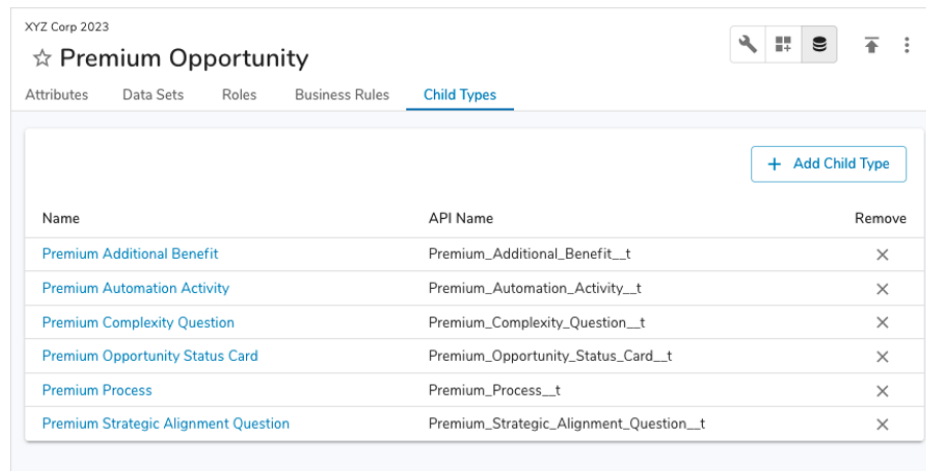
- Previously, App Admins defined solution hierarchy by adding a List of the child template to the parent template.
- Often, the App Admin defined hidden tabs to hold the list sections, since new child work items were created through intake forms rather than through the Lists themselves.
- Now, parent-child relationships are defined on the Child Types tab when in Data edit mode on the templates. Hidden tabs holding list sections are no longer necessary.

Applicable to

- Templates, Lists

Set up

- On a template, in Data edit mode, click on the Child Types tab.
- A list of existing Child Types will be visible.
- Click Add Child Type to add a new child template and select the child template from the Template dropdown.
- Click Add.



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Attributes Data Sets Roles Business Rules **Child Types**

+ Add Child Type

Name	API Name	Remove
Premium Additional Benefit	Premium_Additional_Benefit__t	×
Premium Automation Activity	Premium_Automation_Activity__t	×
Premium Complexity Question	Premium_Complexity_Question__t	×
Premium Opportunity Status Card	Premium_Opportunity_Status_Card__t	×
Premium Process	Premium_Process__t	×
Premium Strategic Alignment Question	Premium_Strategic_Alignment_Question__t	×

Set up, continued

- Switch to the Layout edit mode.
- Click the Add Section plus button. **Only templates defined as Child Types will appear as available Lists.**
- Publish the template.

Sort Order Setting added to the Workplan Gantt

Summary

- Previously, the Workplan Gantt default sorted based on the start dates of the items included on the Gantt.
- Now, sort order settings for the Workplan Gantt provide greater flexibility to customize the order in which items are displayed.

Applicable to

- Workplan Gantt Section

Set up

- On a Template, in Configure edit mode, click on the Workplan Gantt settings gear to open the Settings dialog.
- From the navigation menu in settings, go to Table Columns.
- Select the direction for the sort in the Sort Direction field.
- Select the attribute by which to sort the Gantt items in the Sort Gantt by Column field.
- Save.
- Publish the template.

The screenshot shows the 'Settings' dialog for the Workplan Gantt. The 'Table Columns' section is active, displaying a list of columns with their headers, API names, and widths. At the bottom of this section, there are two dropdown menus: 'Sort Direction' (set to 'Descending') and 'Sort Gantt by Column' (set to 'Percentage_Field__c'). A blue circle highlights these two dropdown menus. Below the dropdowns is a '+ Add Column' button.

Section	Column Header	Column API Name	Width	Sort Direction	Sort Gantt by Column
Datasources	Milestone	text	250		
Dependencies	Planned Start	Planned_Start_Date__c	100		
Markers	Planned End	Planned_End_Date__c	100		
	Duration	Milestone_Duration__c	85		
	Unique ID	Unique_ID__c	85		
	Progress1	Percentage_Field__c	200		

Resolved Issues

Release		#	Issue
171.0	!	8575	Chart labels displayed horizontally when Series count higher then 5
	!	8385	Reintroduce status icons in search results
	*	4177	Workplan Gantt % Complete bugs