

250.0 Release Notes

22 August 2026

Contents

Enhancements

- Edit Forms: Ancestor and Associated Values
- Shibumi AI Agent: Create Work Items via Chat Window
- UI: Show Template Icons in Work Item select fields

Issue Resolutions

- Table: Name & Association columns without Icons saving space when 'show icon' is selected
- Navigating Table/Tree view column customization can be slow with large number of available attributes
- Standard Table: Leaf Grouped Rows are always saving icon space
- Work Item Page Filter: Items with leading whitespace duplicate in list when selected
- Copy work item can cause null checkbox values if checkbox attributes are not copied

Edit Forms: Ancestor and Associated Values

Summary

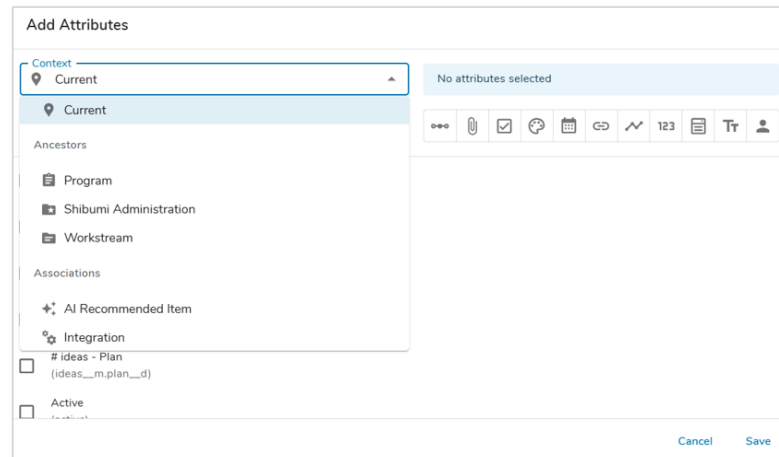
- Previously, Edit Forms were leveraged to display and allow for editing of the attribute values belonging to the work item itself.
- Users who needed additional information from a separate context such as a parent, ancestor, or associated record had to navigate away from the form to find that information, or App Admins had to create calculated attributes on the work item solely to surface values from related records.
- Now, Release 250.0 introduces the ability to display ancestor and associated attribute values directly on Edit Form as read-only fields, giving users meaningful context about related work items.

Applicable to

- Edit Forms, Associations

Set up

- As an App Admin on a Template in Configure mode, select the 'Customize' icon on an Edit Form section.
- Select 'Add Field' and choose the 'Attribute' option.



Set up cont.

- In the Context, choose from Current, Ancestors, or Associations.
- With an Ancestor or Associated Context selected, choose from the available attributes.
- Once one or more attributes have been selected, click 'Save'.
- Save the Form section and Publish your changes.

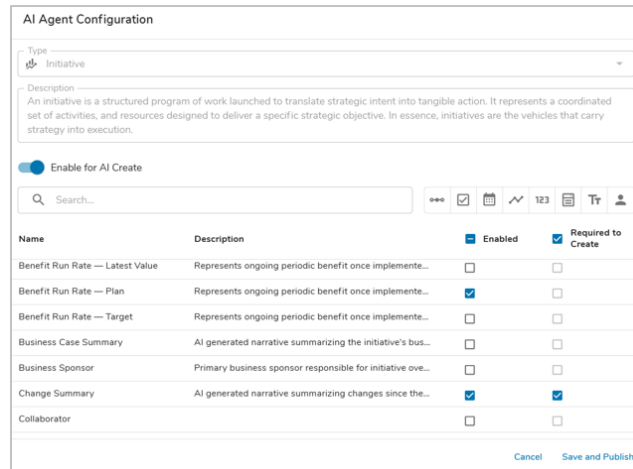
Shibumi AI Agent: Create Work Item via Chat Window

Summary

- Previously, creating new work items required users to navigate to a specific section within the solution to initiate a record.
- As Shibumi's Agentic AI skills expanded to cover analysis and updates, bringing creation into the same interaction model became the natural next step toward a fully connected, action-oriented Agent experience.
- Now, the Shibumi AI Agent's tool chest includes the ability to create work items directly from the Chat Window. Users can prompt the Agent to create an instance of any enabled work item type from wherever they are in the solution, with the process fully adhering to configured solution logic and user permissions. The Agent gathers the necessary information, presents it for review, and allows users to edit the content before accepting.

Applicable to

- Shibumi AI



The screenshot shows the 'AI Agent Configuration' window. At the top, there's a 'Type' dropdown set to 'Initiative' with a description: 'An initiative is a structured program of work launched to translate strategic intent into tangible action. It represents a coordinated set of activities, and resources designed to deliver a specific strategic objective. In essence, initiatives are the vehicles that carry strategy into execution.' Below this is a toggle switch for 'Enable for AI Create' which is turned on. A search bar is present. The main part of the window is a table with columns: Name, Description, Enabled, and Required to Create. The table lists several work item types, some of which are already enabled or required for creation.

Name	Description	Enabled	Required to Create
Benefit Run Rate — Latest Value	Represents ongoing periodic benefit once implemente...	☐	☐
Benefit Run Rate — Plan	Represents ongoing periodic benefit once implemente...	☒	☐
Benefit Run Rate — Target	Represents ongoing periodic benefit once implemente...	☐	☐
Business Case Summary	AI generated narrative summarizing the initiative's bus...	☐	☐
Business Sponsor	Primary business sponsor responsible for initiative ove...	☐	☐
Change Summary	AI generated narrative summarizing changes since the...	☒	☒
Collaborator		☐	☐

At the bottom right, there are 'Cancel' and 'Save and Publish' buttons.

Set up

- As an App Admin, navigate to the App's AI Tab. Then, on an existing enabled Template Type, select the Edit (pencil) icon in the Actions column. Toggle on 'Enable for AI Create' to allow the Agent to create instances of this template.
- The Name attribute will automatically be 'Required to Create'. Scroll down the list to set other attributes to be required for creation. Save and Publish.
- Now users can prompt the AI Agent to generate work items directly from the chat window.