

248.0 Release Notes

17 June 2026

Contents

Enhancements

- App Administration: User Groups
- App Administration: User Group History
- GraphQL API: Call to move work items to a new parent
- Tables: Bulk Create
- Tables: Include an ancestor column on a Metric Table
- Tables: Increase Name column width default on Table section
- Tables: Setting to display Record Count
- Tables: Setting to limit count of records displayed

Issue Resolutions

- Can't add options from 'Choose Existing' when on Attachments Tab
- Unable to duplicate text or data metrics
- Data Panel and Section selection interfering with Recently Viewed

Advanced Sunset Notice

- Removal of pagination throughout Shibumi sections

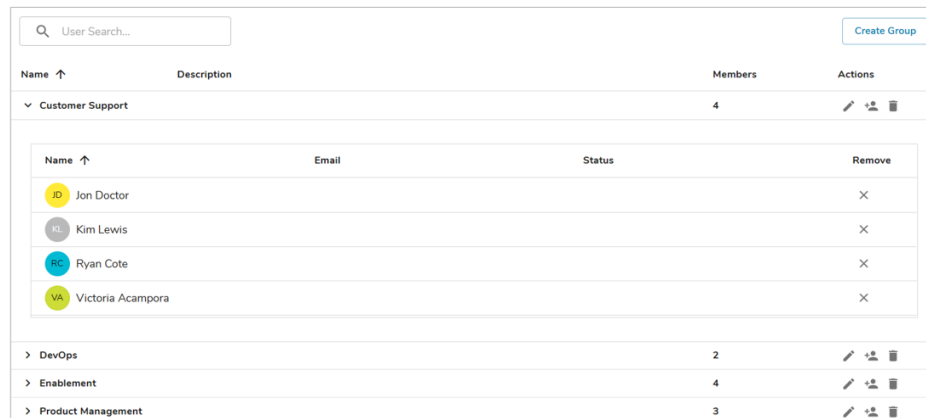
App Administration: User Groups

Summary

- Previously, users were assigned to roles on work items individually, a process that became increasingly time-consuming and difficult to manage consistently as solutions and user populations grew.
- The absence of a native grouping capability meant that role assignments had to be maintained on a per-user basis, creating an opportunity for a more structured and scalable approach to participant management.
- Now, Release 248.0 introduces User Groups, a native app-managed capability that allows App and Operations Admins to define and maintain groups of users directly within the App. Groups can be assigned to roles from the participant window, are fully searchable by group name or individual member, and are supported across sections, expressions, and Business Rules.

Applicable to

- Apps



The screenshot displays a user interface for managing user groups. At the top, there is a search bar labeled 'User Search...' and a 'Create Group' button. Below this is a table with columns for 'Name', 'Description', 'Members', and 'Actions'. The first group is 'Customer Support' with 4 members. A detailed view of this group is shown below, with columns for 'Name', 'Email', 'Status', and 'Remove'. The members listed are Jon Doctor, Kim Lewis, Ryan Cote, and Victoria Acampora. Below the detailed view, there are three more groups: 'DevOps' (2 members), 'Enablement' (4 members), and 'Product Management' (3 members). Each group has a set of action icons (edit, add, delete).

Name	Description	Members	Actions
Customer Support		4	[Edit] [Add] [Delete]
Detailed view of Customer Support group:			
Name	Email	Status	Remove
JD	Jon Doctor		[X]
KL	Kim Lewis		[X]
RC	Ryan Cote		[X]
VA	Victoria Acampora		[X]
Other groups:			
DevOps		2	[Edit] [Add] [Delete]
Enablement		4	[Edit] [Add] [Delete]
Product Management		3	[Edit] [Add] [Delete]

Set up

- As an Operations/App Admin, open the App Details page and navigate to the Groups tab.
- Select the 'Create Group' button, fill out the name and description then select 'Next'.
- Add members to the Group via the checkbox next to each name, once finished select 'Create'.
- The new Group will be visible on the table.

App Administration: User Group History

Summary

- Previously, changes made to participants and role assignments across a solution could be reviewed through existing history and audit capabilities.
- With the introduction of User Groups, a dedicated mechanism to track and trace changes made to group membership and configuration was needed to maintain the same level of governance.
- Now, User Group History introduces a new Admin Function that provides a detailed audit log of all group activity. Admins can review a timestamped record of group creations, deletions, member additions and removals, and updates to group names and descriptions, supporting ongoing governance and auditability across the solution.

Applicable to

- Admin Functions, User Groups

Set up

- As an App or Operations Admin, go to the App Details page.

Modified On ↓	Description	Group	Old Value	New Value	Modified By
6/22/2026, 4:17:44 PM	Group Created	Customer Support		Customer Support	Ryan Cote
6/22/2026, 4:17:44 PM	API Name Updated	Customer Support		Customer_Support_L_g	Ryan Cote
6/22/2026, 4:17:44 PM	Member Added	Customer Support		Victoria Acampora	Ryan Cote
6/22/2026, 4:17:44 PM	Member Added	Customer Support		Kim Lewis	Ryan Cote
6/22/2026, 4:17:44 PM	Member Added	Customer Support		Jon Doctor	Ryan Cote
6/22/2026, 4:17:44 PM	Member Added	Customer Support		Ryan Cote	Ryan Cote

Set up cont.

- On the App Details page, select the 'Admin' tab.
- In the Select Function drop down, choose the 'User Group History' option.
- The History of User Groups will be visible, showing the date of modification, description, group, old/new value, and who made the modification.

GraphQL: API call to move work item to new parent

Summary

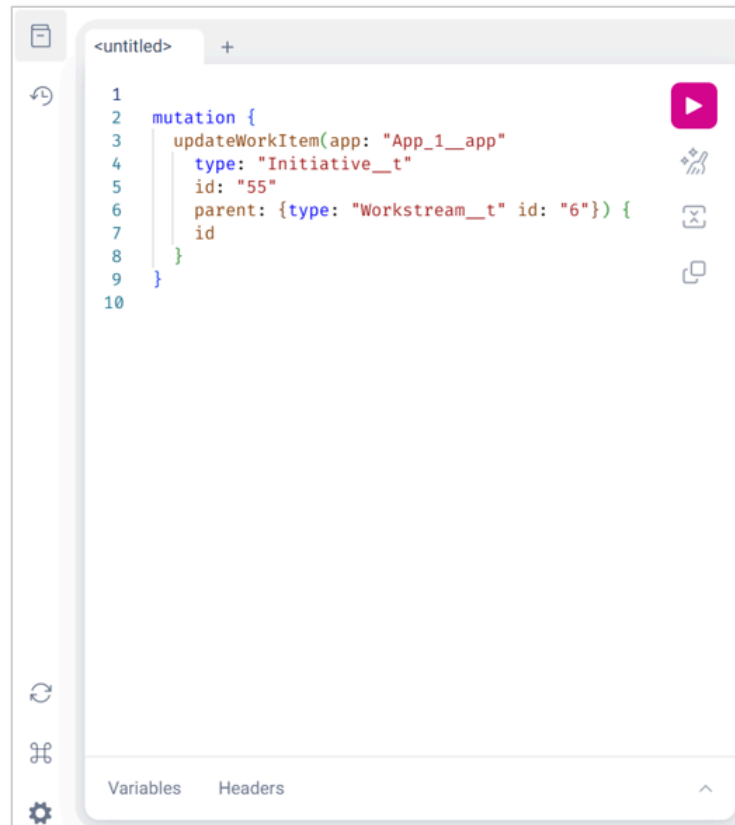
- Previously, the ability to move a work item to a new parent was available to users via the 'More Actions' button.
- This action was not supported through the GraphQL API, requiring any integration that needed to reflect structural changes to work items to rely on manual user updates.
- Now, the GraphQL API includes a call to move work items to a new parent, bringing this capability in line with what is available in the user interface.

Applicable to

- GraphQL API

Set up

- Within a GraphQL API Interface, input the example mutation, defining the desired template and id for the new parent and the target work item.
- For more information, refer to the GraphQL documentation on the [Shibumi Support Site](#).



```
1
2 mutation {
3   updateWorkItem(app: "App_1__app"
4     type: "Initiative_t"
5     id: "55"
6     parent: {type: "Workstream_t" id: "6"}) {
7     id
8   }
9 }
10
```

The screenshot shows a GraphQL IDE interface with a code editor containing a mutation query. The query is: `mutation { updateWorkItem(app: "App_1__app" type: "Initiative_t" id: "55" parent: {type: "Workstream_t" id: "6"}) { id }`. The IDE includes a left sidebar with navigation icons, a top bar with a refresh icon and a play button, and a bottom bar with 'Variables' and 'Headers' tabs.

Tables: Bulk Create

Summary

- Previously, creating multiple work items within a Table section required adding each item individually via a single Create Form.
- This process was found to be time-consuming for teams that regularly needed to stand up several new records at once.
- Now, Bulk Create is available for Standard Table and Tree View, allowing users to add multiple records in a single session through a spreadsheet-based interface. Default and custom form fields are presented as columns, and support for copy/paste enables fast data entry, meaningfully reducing friction for teams that regularly need to create several new work items at once.

Applicable to

- Standard & Tree View Tables

Set up

- On a Standard Table/Tree View, while in Configure mode, select the settings gear to open the Table Settings dialog.
- Scroll down on the General tab and select the 'Enable Bulk Create' checkbox. Save and Publish your changes.

For Shibumi Customer and Partner Use Only.

The screenshot shows the 'Create Initiative' dialog box in a spreadsheet format. The dialog has a header row with columns: Parent, Name, Owner, Business Sponsor, Estimated Annual Benefit, Complexity Rating, Start Date, and Due Date. Below the header, there is a row with the value '*Operations' in the Parent column and 'ryan.cote@shibumi.com' in the Owner column. A blue box highlights the Name column. At the bottom left of the dialog, there is a toggle switch labeled 'Bulk Create' which is currently turned on. A 'Saving' pop-up is displayed in the center, showing a green checkmark and the text 'All updates processed successfully'. Below the text is a progress bar that is 100% full, with '1 / 1' next to it. At the bottom right of the pop-up, there are two buttons: 'Create More' and 'Done'.

Set up cont.

- On the instance with the configured Table/Tree View, select the blue '+' on the top right of the section to open the Create dialog.
- From the Create dialog, toggle on 'Bulk Create' at the bottom left of the dialog. The dialog will transition to a spreadsheet-based format with each of the defined fields visible as columns.
- Add new work items to the dialog, select the 'Create' button.
- A pop-up will display indicating the new items were created, select the 'Create More' to continue or 'Done' to close the create dialog.

Tables: Include an ancestor Column on Metric Table

Summary

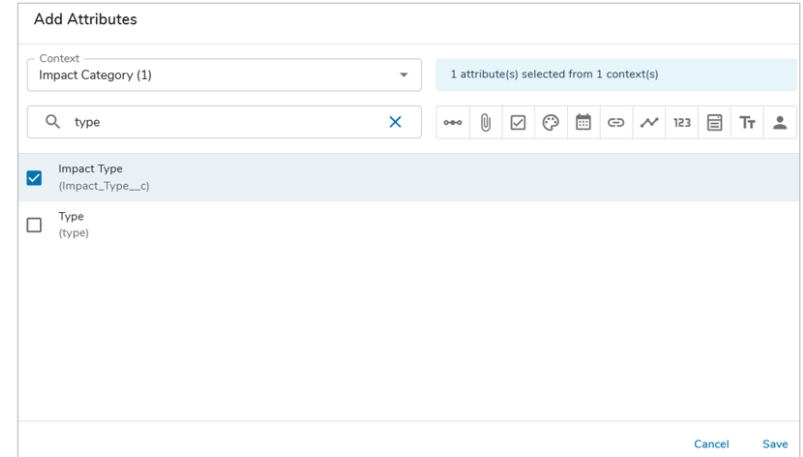
- Previously, displaying an ancestor work item's name or attributes within a Metric Table required App Admins to create calculated attributes specifically for that purpose, adding unnecessary complexity to the solution configuration.
- As the Ancestor Column capability was introduced across Standard Tables and Tree Views, extending the same support to Metric Tables became a natural next step in delivering a consistent experience across all Table section variants.
- Now, Metric Tables support the Ancestor Column option, allowing App Admins to display attributes from ancestor and associated work item types directly alongside the metrics already shown. Users will only see data for templates they have permissions to access, with the exception of ancestor Name which is always displayed.

Applicable to

- Metric Table

Set up

- In Configure Mode, select the Customize option on a Metric Table.



Set up cont.

- Select the '+ Add Column' button and choose the 'Attribute' option.
- From the Add Attributes dialog, open the 'Context' drop down.
- Choose a Template type from the available contexts: Current, Ancestors, or Associations. With a context selected, leverage the available filters and search bar to find the desired attributes.
- With the desired attributes selected, click the 'Save' button. Save and Publish the Metric Table.

Tables: Setting to display Record Count

Summary

- Previously, the ability to display a record count was available within legacy List and View sections. Users working within the modern and performant Table sections did not have a native way to see how many records were present without additional helper attributes.
- As the platform has continued to transition toward the modern Table section, bringing feature parity with legacy List and View sections has remained a key priority, and record count visibility represented one of the remaining gaps in that journey.
- Now, App Admins can enable a record count display on Table sections, which appears beneath the Totals row and gives users immediate visibility into how many records exist in their current view.

Applicable to

- Tables

Table Settings

General

- Enable Preview Pane
- Enable Record Count
- Enable Bulk Edit
- Enable Bulk Create
- Enable Choose Existing
- Enable App Table Colors

Initiatives

Prog > Ws > Initiative	Status	Start Date	Due Date	Plan	Forecast	Actual
▼ Unlock Full Potential				1,210,000	1,085,000	
▼ 3 HR & Legal				440,000	390,000	
3.2 Employee Self-Service Portal	●	Aug 31, 2024	Jan 31, 2025	440,000	390,000	
▼ 1 Finance				170,000	95,000	
1.6 AI Invoice Processing w/ Oracle Fusion	●	Feb 13, 2025	Jun 25, 2025	170,000	95,000	
▼ 4 IT				600,000	600,000	
4.1 Optimize Software Licensing with AI	●	Sep 3, 2024	Nov 29, 2024	600,000	600,000	
4.2 Centralized Helpdesk Support System	●	Aug 5, 2024	Dec 21, 2024			
						Total Records: 4

Cancel Save

Set up cont.

- On a Table section, while in Configure mode, select the gear icon to open the Table Settings dialog.
- On the General tab of the Table settings dialog, scroll down to the series of checkboxes.
- Select the 'Enable Record Count' checkbox.
- Save and Publish.

Tables: Setting to limit count of records displayed

Summary

- Previously, Table sections displayed all records that met the configured filter criteria. Surfacing a defined subset of top-performing or highest-priority work items required either manual filtering by users or additional configuration workarounds.
- As teams increasingly used Tables for analytical views and executive summaries, the ability to define a focused, ranked subset of records emerged as a meaningful opportunity to enhance how program data is presented and consumed.
- Now, App Admins can set a maximum row limit directly from the filter tab on Standard Tables, making it straightforward to surface a defined 'top X' view, such as the top five Initiatives by anticipated value. Limits are enforced after all other filters, including page filters, have been applied, ensuring results are always drawn from the most relevant data set. This pairs naturally with the new record count display, giving users immediate visibility into how many records exist in their current view.

Applicable to

- Standard Tables

The screenshot shows the 'Table Settings' dialog box with the 'Filters' tab selected. On the left sidebar, there are options for 'General', 'Filters', 'Edit Forms', 'Create Forms', and 'AI Actions'. The main area contains three filter rows, each with an 'Attribute' dropdown, a 'Data Set' dropdown, and a 'Value' text input. The first filter is for 'Stage' with value '"Stage 4";"Stage 5"'. The second is for 'Workstream' with value '{toFilter(Workstream__f)}'. The third is for 'Program' with value '{toFilter(Program__f)}'. Below the filters is a '+ Add Filter' button. The 'Limit' section is toggled on (indicated by a blue dot) and contains a 'Limit' input set to '5', a 'By' dropdown set to 'Complexity Rating', a 'Dataset' dropdown set to 'Actual', and a 'Sort' dropdown set to 'Ascending'. At the bottom right are 'Cancel' and 'Save' buttons.

Set up

- On a Template or Dashboard with a Standard Table section, while in Configure mode, open the Settings dialog for the Table.
- Navigate to the Filters tab of the settings dialog.
- Toggle on the Limit section. From here, define the limit number, the attribute (and data set) to sort by, and the sort direction.
- Save and Publish your changes.

Advanced Sunset Notice: Section Pagination

Summary

- **With Release 249.0 anticipated July 25th**, pagination will be retired across Tables, Chart Drilldown, and Card Drilldown.
- This change creates a more consistent and predictable experience across these areas of the platform, formalizing how records are surfaced and viewed within sections.
- No action is required ahead of this change.
- Any sections previously showing pagination will now allow users to scroll to see all content.
- App Admins are encouraged to begin exploring the new row limit setting as part of their Table configurations in preparation, providing a more intentional and controlled approach to defining the scope of records displayed within a section.



Applicable to

- Tables, Chart Drilldown, Card Drilldown

Set up

- No setup required.