

239.0 Release Notes

15 November 2025

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App Differences & Publish Changes

Summary

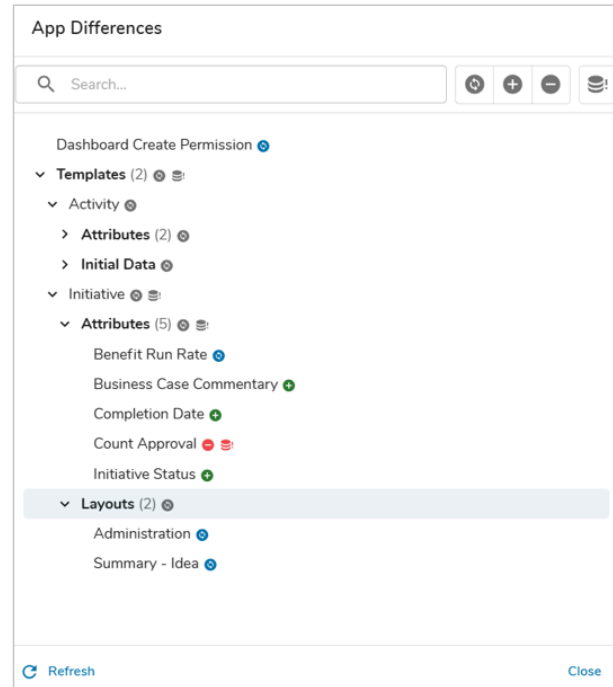
- Previously, App Admins could review a summary of changes when upgrading an App. This summary was only available when doing an app upgrade and was not a comprehensive list of all changes (e.g., layout changes were not included).
- When multiple App Admins collaborate to support an app, understanding changes made by each admin and being able to assess the difference between the currently published templates and the currently modified templates is especially valuable.
- Now, the App Differences feature builds on the app upgrade capability by summarizing all configuration changes between the currently published App and either the unpublished templates or the version of an app being introduced with an upgrade. Additionally, if an Admin reviews the differences and wants to publish all changes, there is now a Publish Changes option for the App, a single click rather than individually publishing each template.

Applicable to

- Apps, Templates

App Differences

- On the App Details, select the More Actions icon in the top right. Choose 'View Differences'. The App Differences dialog will display any pending-publish/upgrade updates to existing templates, new templates, and removed templates. Additionally, any changes that could result in data loss will be highlighted.



Publish Changes

- On the App Details page, hover over and select the Publish Changes icon in the top right of the screen. Review the changes and select 'Publish'.

Attributes & Templates: Descriptions

Summary

- Previously, Attributes and Templates could be configured within a solution, but there was no native method to include descriptions to clarify their purpose or intended usage.
- As App configurations change over time, and as new App Admin join the team, having in-platform guidance to drive clarity and accelerate enablement became increasingly valuable.
- Now App Admins can add descriptions to both Attributes and Templates, providing contextual guidance directly within the configuration experience.

Applicable to

- Attributes, Templates

Set up Attribute Description

- On a Template, toggle on the Data Panel. Select the Edit (pencil) icon on an Attribute listed in the Data Panel.
- Define a text description in the 'Description' field, select 'Update' and Publish your changes. *Note: Intrinsic (OOTB) Attribute descriptions cannot be edited.*

Set up Template Description

- On a Template, select the 'More Actions' button in the top right.
- Select the 'Settings' option from the drop-down list.
- Define a text description in the 'Description' field, Save and Publish.

Charts: Category Waterfall

Summary

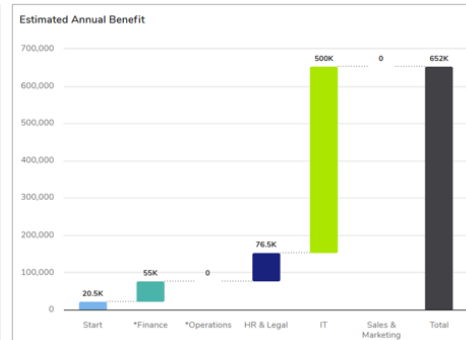
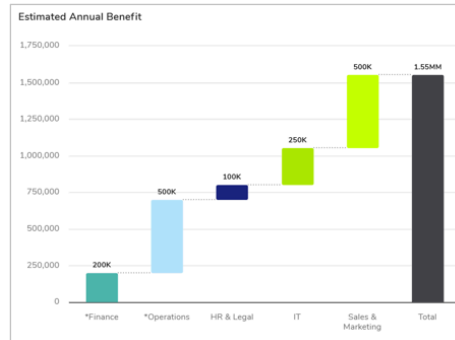
- Previously, Waterfall visualization in Shibumi were limited to timeperiod-based data flows, and did not support category-based breakdowns to show how distinct groups contributed to a total or overall change.
- Users required a more flexible Waterfall option to analyze contributions from a category perspective.
- The new Category Waterfall Chart enables users to visualize positive and negative contributions to the total value across defined categories, offering clearer insight into segment-level impact and composition.

Applicable to

- Charts

Set up

- On a Template or Dashboard in Configure mode, select the Add Section button. Under Charts, choose the 'Category Waterfall' option within the Multiple Axis group.



Set up cont.

- Click the Settings gear from the floating Section Controls on the Chart. Define a Datasource and any desired Filters.
- On the Display Tab, start by selecting either Build Up or Start to End.
- Define the Group By, the formatting method for the category colors (By Group, Positive/Negative, or Static Color), optionally edit the labels/colors for the formatting methods and for empty values.
- The Y Axis Column Values differ between Build Up/Start to End:
- Build Up: Choose from Attribute Aggregation or Record Count, for Attribute Aggregation define an Attribute (Number/Metric).
- Start to End: Define a Metric and its Data Set. Choose from an available Timeframe, or select Custom to enter a unique timeframe.
- Define whether values will be displayed on the chart. Save/Publish.

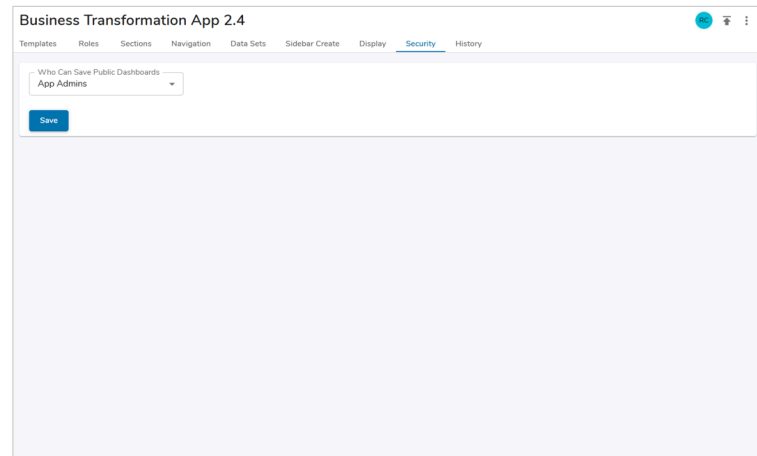
Guardrails over who can make a Dashboard Public

Summary

- When a dashboard is created, the privacy setting for the dashboard defaults to Private which means only invited users can see it. Previously, any user with edit permissions on a Dashboard had the ability to make a dashboard Public, which allowed any user with access to the dashboard context to see it.
- To maintain governance and avoid dashboard inventory clutter, organizations wanted the ability to limit who could make a dashboard Public.
- Now, App Admins can control who is able to modify the Dashboard privacy setting to make a dashboard Public. Specifically, they could limit this capability to only App Admins or they expose it to all users. This enhancement supports stronger oversight and ensures dashboards are shared intentionally and by authorized users.

Applicable to

- Dashboards



Set up

- Select the Apps button from the Sidebar navigation panel.
- On the App Details page, select the 'Security' tab.
- From the 'Who Can Save Public Dashboards' drop-down field, choose either 'App Admins' or 'All Users'. Save.

Globalize AI Offerings

Summary

- Previously, Shibumi's AI capabilities leveraged technology hosted in North America.
- As global adoption of AI execution increased, organizations with data sovereignty requirements needed the Shibumi capabilities to be hosted in region/in country.
- Now, Shibumi AI is available in EU and APAC regions, enabling all AI data to be processed locally. This global expansion delivers access to AI Agents, enabling teams to deploy or configure their own AI Agents. With AI operating regionally, organizations worldwide can move toward an always-on strategy execution model, expanding team capacity with intelligent digital assistants that deliver insights and take action at scale.

Applicable to

- Shibumi AI

Set up

- To enable AI within your solution, please reach out to your Shibumi Account Representative.