238.0 Release Notes

18 October 2025

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Enhancements

- AI Actions: Close success dialog automatically
- AI Create Dashboard: Use current context to create a new dashboard when on a dashboard
- Audit Service: Create, Delete, Move, and Copy
- Audit Service: History Menu Option
- Retail Calendar: Setting for Fiscal Year Label
- Table: Bulk Edit as-of date Metrics displayed in any frequency
- Table: Group columns under Grouped Headers
- Table: Slimmer Column Header Icon

Maintenance Announcement:

- A data migration will occur with this release which will result in History Views being unavailable over the Release weekend. All other Shibumi functionality will be available immediately upon deployment completion.

Issue Resolutions

- Attempting to AI update an Association throws an error
- Cannot save Assign Role rule action after editing user to assign
- Table stops working when Layout changes
- Value reference not being captured with modifier.emailAddress for Guest Users
- .previousValue displays an invalid field in the Send Notification dialog
- .previousValue syntax is not working when attribute data sets are enabled
- Formatting Tab: Cannot set percentages for Maintain Metrics

Audit Enhancements

Summary

- Previously, Shibumi's automatic auditing provided the ability to investigate changes to role, attribute, and metric values. Leadership and security teams leverage this information to understand forecasted achievement trends and value changes to their Program.
- A key gap however, was the inability to see an audit of work item moves, copies, creations and deletions. When leadership teams are investigating Program value changes over time, these events can have a significant impact.
- Now, Shibumi provides an enhanced audit capability which includes all descendant work item moves, copies, creations and deletions.
- In addition to providing these new audit capabilities, Shibumi has introduces a History menu option on every work item. This option displays a History dialog showing all role, attribute, and metric changes to the current work item, as well as direct descendant creation, deletion, move and copy activities.

Applicable to

- Work Items

History

Local Date/Time ↓	Description	Old Value	New Value	Modified By	Source
Sep 11, 2025, 11:01:49 PM	"# initiatives Snapshot - 2025-09-12" Updated		12.0	System	Rule
Sep 11, 2025, 2:40:31 PM	"Status Narrative" Updated	The Finance workstream is currently on track, demonstrating significant progress across multiple ...	The Finance workstream is currently at risk, with significant progress in AI initiatives like Oracle Fusion...	System	Rule
Sep 11, 2025, 1:35:50 PM	"Status User" Updated	Mark DiGirolamo	System	System	Rule
Sep 11, 2025, 1:35:50 PM	"Status Date" Updated	2025-08-07	2025-09-11	System	Rule
Sep 11, 2025, 1:35:50 PM	"Status Narrative" Updated	This week, the workstream for "AI Powered Cash Application - Versapay/SAP" remains active with all ...	The Finance workstream is currently on track, demonstrating significant progress across multiple ...	System	Rule
Sep 10, 2025, 11:02:12 PM	"# initiatives Snapshot - 2025-09-11" Updated		11.0	System	Rule
Sep 9, 2025, 11:02:02 PM	"# initiatives Snapshot - 2025-09-10" Updated		11.0	System	Rule
Sep 9, 2025, 4:49:29 AM	Role "Finance Lead" Assigned		Mark DiGirolamo	Robin Gibb	User
Sep 9, 2025, 4:49:29 AM	Role "Workstream Lead" Assigned		Robin Gibb	Robin Gibb	User
Sep 9, 2025, 4:49:29 AM	Role "Workstream Lead" Assigned		Mark DiGirolamo	Robin Gibb	User

Close

Set up

- On a Work Item, select the 'More Actions' icon in the top right.
- Choose the 'History' option from the drop down menu.

Notes

- The previously available 'Show History' flag on attributes has been combined with 'Admin Only'. If an attribute is admin only, only app admins can see the changes on the History dialog.
- Item History is hidden from guest users.
- The timestamp on the History dialog will display using your browser's local time.

Table: Group columns under Grouped Headers

Summary

- Grouping within Table sections allowed users to organize data by rows, providing structured views of data with collapsibility and aggregation based on defined groupings (e.g., Workstream, Stage, Status, etc.).
- As the use of Tables expanded, clients identified the need for additional ways to structure and present information, particularly at the column level, to enhance readability and provide more intuitive organization of data.
- Now, Tables support Grouped Headers, enabling users to group related columns under shared header labels.

Applicable to

- Tables, Columns

Set up

- While in Configure mode, select the 'Customize' option on a Table section. Add any desired Columns to the Table Section.
- Click on the column menu icon and hover over the Group Header option. Select 'New' and define the new Group Label via text or injected expression within the dialog. Selecting 'Add' will create a Grouped Header with the column.

Workstream > Initiative	Stage	Dates	
		Start Date	Due Date
HR & Legal			
Implement Learning Management System	4 - Realize	Sep 3, 2024	Oct 31, 2025
Employee Self-Service Portal	5 - Complete	Aug 31, 2024	Jan 31, 2025
Outsource Recruitment	3 - Execute	Dec 2, 2024	May 19, 2025
Flexible Work Arrangements	2 - Plan	Feb 1, 2025	May 19, 2025
IT			
Optimize Software Licensing with AI	4 - Realize	Sep 3, 2024	Nov 29, 2024
Centralized Helpdesk Support System	5 - Complete	Aug 5, 2024	Dec 21, 2024
Azure Cloud Migration	3 - Execute	Dec 2, 2024	Jun 1, 2025
Virtualization Migration to Oracle VM	1 - Idea	Feb 1, 2025	Feb 28, 2025

Set up cont.

- On a separate Column, open the column menu and hover over Group Header. The previously created Grouped Header will be available as a selection, choose this option to add an additional column to the Grouped Header. Alternatively, select the 'New' option to add another Grouped Header to the Table section.
- Optionally, Pin the Grouped Header. Save and Publish your changes.
- Note: *Timeframe Columns cannot be included in Grouped Headers.*