

237.0 Release Notes

27 September 2025

Contents

Enhancements

- AI Recommend Value: Metrics
- Charts: Show Total Column on 100% Stacked and Stacked Column
- Charts: Support dataset-enabled pick lists

Issue Resolutions

- AI Actions do not support recently introduced data sets
- Column & Stacked Column Charts should sort using Group By rather than Slice By

Sunset Notice

- The ability to import an App that was exported more than 12 months prior will no longer be supported. If you have any questions or concerns, please contact your Shibumi Account Representative.
- When Release 238.0 is deployed on October 18th, it will include a data migration which will result in History Views being unavailable over the Release weekend. All other Shibumi functionality will be available immediately upon deployment completion.

AI Recommend Value: Metrics

Summary

- Previously, AI Recommend Value in Shibumi was primarily applied to set values to text attributes, e.g., enabling users to summarize content or update status narratives.
- To provide greater coverage of your Program data, the Recommend Value capability needed the ability to also set values to Metrics (across data sets and time periods).
- Now, with the ability to update Metrics, AI Recommend Value better supports AI Agent and user-initiated updates across all of your Program data.

Applicable to

- AI Recommend Value, Metrics

Set up

- On a Template, open the Data Panel and select the AI Actions tab.
- Select 'Update Value' from the 'Add AI Action' button.
- Under the 'Value' dropdown select a Metric. Define the Data Set and Timeframe. Finish configuring the action and save.

Update Value Settings

1 Value Details 2 Descendant Details

First, provide details about the attribute value to generate. Create an expression that will help the AI understand the context of the current item. The system prompt acts as a foundation for the AI to generate a value tailored to your specific needs. Attachments can be used to further configure the AI response.

Name *
Go Live Date Update

API Name
Go_Live_Date_Update__

Value
Go Live Date

Data Set
Actual

Timeframe
today()

System Prompt
If the Initiative {iname} is in {lstage_c} is in the Execute stage, then update the attribute with the {lgo_live_date_m.target_d}.

Select Attachment Attributes

+ Add Attachment

Cancel Next

Set up cont.

- To configure an AI Agent to initiate the Action: define a Business Rule to trigger the Action. Publish.
- To configure user initiation of the Action: add the Metric with the specified Data Set to an Edit Form. Configure the field to enable the AI action. Publish.
- Note: If the Form Field is tied to a Date Page Filter, the filter selection must match the Metric Timeframe configured for the action to become available on the Form.*

Total Column on 100% Stacked & Stacked Column Charts

Summary

- Previously, Shibumi introduced the Gap to Target Chart to visualize the percentage of a goal achieved and the remaining gap. This chart included the ability to display a 'Total' column showing how individual categories contributed to the overall total.
- Clients requested this functionality for other chart types to consistently display the total of aggregated values in all of their charts.
- Now, the Total column can be enabled on 100% Stacked and Stacked Column Charts, providing a consistent view of cumulative contributions and supporting more comprehensive analysis.

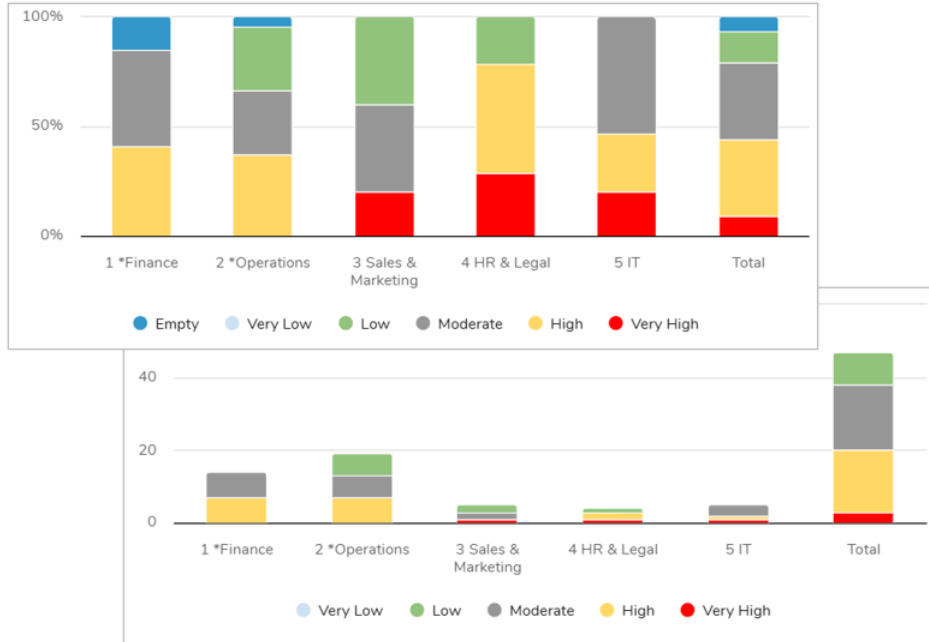
Applicable to

- 100% Stacked Chart, Stacked Column Chart

Set up

- On a Template or Dashboard with a 100% Stacked or Stacked Column Chart in Configure mode, open the Chart Settings.
- On the Display Tab, navigate to the Options drop down. Select the 'Show total column' checkbox.

For Shibumi Customer and Partner Use Only.



Set up cont.

- Optionally define an alternate label for the Total column.
- Save and Publish your changes.