

229.0 Release Notes

5 April 2025

Contents

Enhancements

- Associations: Choose existing on an Association Table
- Associations: Dynamically manage pick list options (Disable Association Hyperlink)
- Charts: Display Percentages on Pie/Donut Charts
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Issue Resolutions

- Configuring auto number column in Table causes it to crash
- Legacy View checkbox to move multiple items not working
- Context Type on History view is not showing up
- Menu refresh flash on adding new attributes to Forms
- Failure upgrading an app when deleting a template that has instances of a non-deleted template
- Page crashes when Presentation contains a broken Tile
- Enterprise colors are ignored for banner notifications
- Unable to delete discussion replies
- Domain names containing special characters causes loading icon to freeze upon login
- Disallow email domain mismatches in the SSO Service

Choose existing on an Association Table

Summary

- Previously, the Associations between work items could be established bi-directionally using either an Association Pick List field or Association List section.
- To support the migration towards the more performant Table sections, Shibumi has now provided a Table replacement for the Association List.

Applicable to

- Association Table

Set up

- Select the 'Enable Choose Existing' option in an Association Table settings dialog.
- Save and Publish your changes.
- Note: Existing solutions that include an Association List will continue to function as before.

The screenshot displays the 'Table Settings' dialog for an Association Table. The 'General' tab is active, showing options for Row Types, Edit Form, Create Form, and Row Height. The 'Enable Choose Existing' checkbox is checked and highlighted with a blue box. A blue arrow points from this checkbox to a 'Choose Existing' button in the table header. Another blue arrow points from the 'Choose Existing' button to a 'Choose Existing Strategic Objective' dialog box. The dialog box lists various strategic objectives, with the first one, '*Shutdown a Remote Office in Each Region', selected.

Workstream > Initiative	Plan	Start	End	Benefit	
HR & Legal	Implement Legal				
*Operations	*Shutdown a Remote Office in Each Region	2 - Plan	Aug 27, 2025	Jun 11, 2026	00,000
	Outsource Customer Service	2 - Plan	Mar 3, 2025	Dec 31, 2025	
	Adopt LEAN Methodology for Product			May 21, 2025	
Sales & Marketing	Product Line Diversification			Jul 21, 2026	
*Finance	Dynamic Pricing Strategy with AI			18, 2025	50,000

Choose Existing Strategic Objective

Search by name...

- Optimize Software Licensing with AI
Business Transformation Portfolio > Unlock Full Potential > IT
- *Shutdown a Remote Office in Each Region
Business Transformation Portfolio > Unlock Full Potential > *Operations
- Centralized Helpdesk Support System
Business Transformation Portfolio > Unlock Full Potential > IT
- Employee Self-Service Portal
Business Transformation Portfolio > Unlock Full Potential > HR & Legal
- Migrate to Oracle ERP Cloud
Business Transformation Portfolio > Unlock Full Potential > *Operations
- Outsource Customer Service
Business Transformation Portfolio > Unlock Full Potential > *Operations

Cancel Add

Dynamically manage pick list options

Summary

- When defining Pick List options in Shibumi, modifying the options required changes to the attribute definition on the template.
- Creative App Admins have bypassed this constraint by leveraging Associations. In this approach, administrative users maintain the options displayed in the Association pick list by creating or editing instances of the association template.
- However, Associations displayed in Tables are hyperlinked to navigate to the Associated instance. When users click on these links, they could unnecessarily be directed to a non-user-friendly layout, creating confusion and impacting the overall user experience.
- Now, Association hyperlinks can be disabled, giving administrative users greater control to dynamically manage pick list options without the unwanted side effect of confusing navigation.

Applicable to

- Associations

The screenshot shows the 'Attribute Details: Strategic Objective' settings dialog. The 'General' tab is selected. The 'Business Rules' section includes a 'Help Message' field, a checked 'Show History' checkbox, and an unchecked 'Admin Only' checkbox. Below these are two input fields: 'Associated With *' (containing 'Strategic Objective') and 'Association API Name' (containing 'Initiative_a'). The 'Dropdown Filter' section has a 'Filter Context' dropdown set to 'Program' and a 'Filter Expression' field with a function icon. The 'Show Name Only' and 'Show Hyperlink' checkboxes are both checked. The 'Calculation / Editable Rule' section has a dropdown set to 'Always Editable'. At the bottom right are 'Cancel' and 'Save' buttons.

Set up

- On a Template with a new or existing Association pick list, toggle the Data Panel and open the settings dialog for the Association pick list attribute.
- Toggle the 'Show Hyperlink' option on the settings dialog.
- Select Create/Save and Publish your changes.

Export/Import: Progress indicator & error messages

Summary

- Previously, we introduced the Export/Import section to provide the ability to download an Excel file of work items (e.g., initiatives) and upload the edited file to bulk update the items. Additionally, when clients first engage with Shibumi these sections are often used to load existing program content (e.g., existing initiatives, milestones, activities, etc.) into the new Shibumi solution.
- While successfully providing a mechanism for the bulk updates and initial loads, frequent feedback highlighted a lack of progress notification and non-intuitive error messaging.
- Now, a visual indicator has been provided to convey the current status of the import and more specific and detailed error messages are provided.

Applicable to

- Export/Import Sections

Set up

- No setup required.



Notes

- If an error occurs during import, rows without errors will successfully import / update the data within Shibumi.
- Rows with errors will be cited in the Error messaging.

Display Percentages on Pie/Donut Charts

Summary

- Previously, clients have included Pie and Donut charts in their solutions to show contributions by categories. E.g., a pie chart could display Count of RAID Items by Type.
- While the donut or pie chart naturally provides a visual representation of the percentage contribution from each slice, the data labels on the Chart only showed the value for each slice and did not include the percentage.
- Now, App Admins can configure their Pie/Donut Charts to display percentages for each slice.

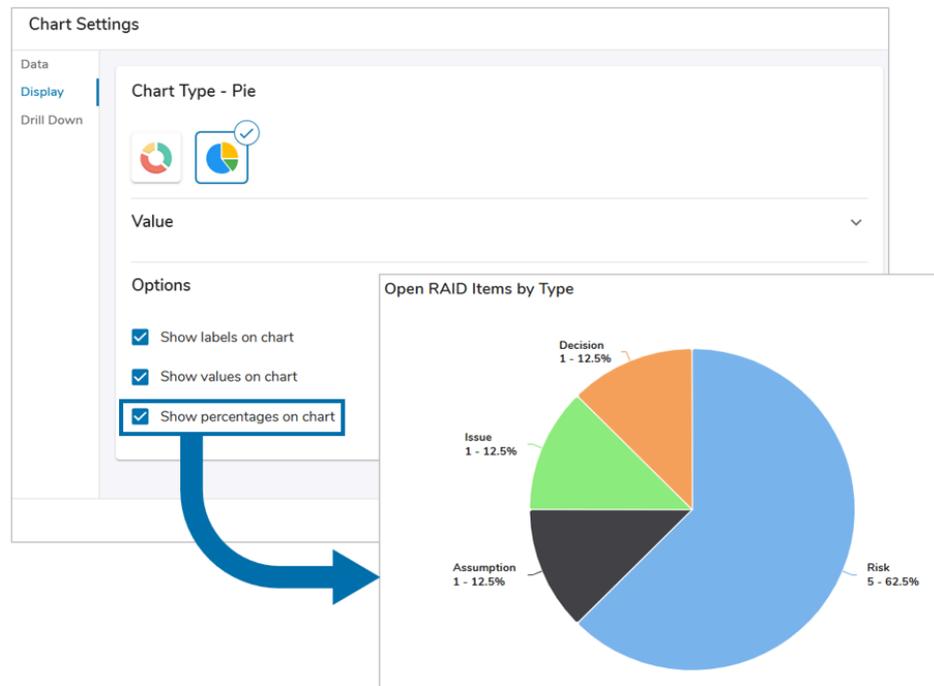
Applicable to

- Pie/Donut Charts

Set up

- From a Template or Dashboard on a new or existing Pie/Donut Chart, open the Settings dialog.
- Navigate to the Display Tab of the Settings dialog.
- Scroll down to the Options section, select the 'Show percentages on chart'.

For Shibumi Customer and Partner Use Only.



Updates to Shibumi University

Summary

- We're excited to share that **Shibumi University**, our online learning portal, is getting a refreshed user interface designed to make your learning journey smoother, faster, and more enjoyable.

What's New

- Streamlined Navigation:** Use the updated left-hand menu to quickly switch between Courses, and the Course Catalog.
- Courses & Catalog:** The Courses menu shows what you're currently enrolled in, while the Course Catalog lets you browse and enroll in new offerings.
- Learner Menu Improvements:** Located in the top right, the Learner drop-down gives you access to My Profile and My Badges.
- Dashboard Creators:** Brand-new courses available for enrollment!
 - An overview of the new dashboard functionality
 - How to create and configure **Tables**, **Page Filters**, and **Charts** on Dashboards
- We encourage you to log in to Shibumi University and explore these new courses so you can confidently take advantage of the latest features.

