

216.1-4 & 217.0 Release Notes

10 August 2024

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216.1-4 Issue Resolutions

- Association fields not working in List create dialogs
- Enlarge the clickable area for Multi-picklist Form fields
- Create form with Owner field on it fails to open when the user has an apostrophe in their email

217.0 Enhancements

- Charts: Bubble Chart
- AI: Create Dashboard
- Tables: Bold font in Total row
- Custom Sections: Open URL Button does not require GraphQL

217.0 Issue Resolutions

- Bulk editing a Table with lots of data causes the contents to collapse to the left briefly on save
- Can't create an Association after deleting an Association
- Copied templates with association tables break the layout
- Create menu options are no longer alphabetical for Tables with multiple rows

217.0 Sunset Notice

- Gantt Custom Section

Charts: Bubble Chart

Summary

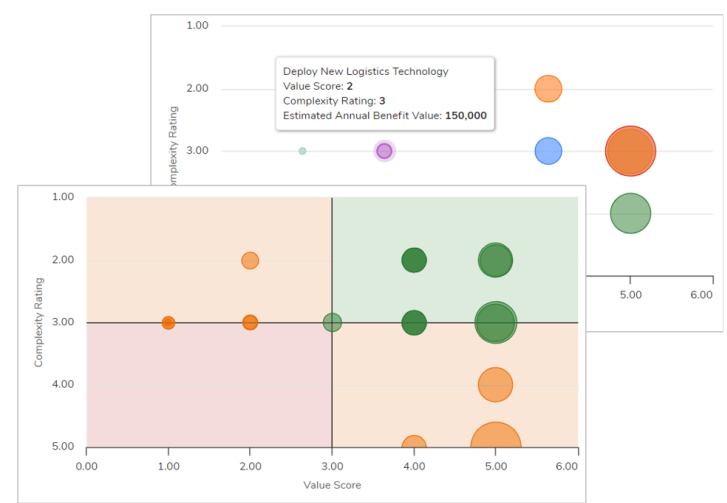
- Previously, App Admins were able to include a Bubble chart in their solutions but these required using less-performant legacy View sections. These were often used, e.g., to show prioritization scores or financial impact of various projects within a portfolio.
- Now, as part of the enhancements being introduced to chart sections, there is a performant and easily-configured Bubble Chart.
- The Bubble Chart section displays data from three dimensions and comes with configuration options such as setting the quadrant colors and defining the range in which the data is displayed.

Applicable to

- Charts

Set up

- On a Layout, open the Add Section dialog and select Chart from the left panel. Click on the Bubble option under Multiple Axis.
- Open the settings dialog. On the Data tab, select the Type and configure Filters (these can reference page filters).



Set up cont.

- On the Display tab, define the Value for each of the three axes (X, Y and Z) by selecting an Attribute (Number, Name/Value Pick List, Name/Value/Icon Pick List) or a Metric.
- Enable the Format Values toggle to modify the Labels for each Value.
- Open the Options accordion. Under Colors, define whether the colors displayed on the Chart will be Static or by Quadrant.
- Optionally, reverse the X and/or Y axes direction via the checkboxes.
- Optionally, define the range of the chart and the X/Y lines that form the Quadrants displayed on the chart.
- Save. For more information please visit our Support Site article.

AI Create Dashboard

Summary

- Previously, we introduced the AI Support and AI Analyze offerings.
- As part of our commitment to leveraging AI within Shibumi, we are excited to announce the next AI capability: AI: Create Dashboard.
- With a natural language prompt, users can specify the items they'd like to include on a dashboard. AI: Create Dashboard will respond to the prompts and configure a dashboard including a Table, Cards, and Page Filters.

Applicable to

- Dashboards

Set up

- A prerequisite for use of this feature is to have Shibumi AI turned on within your enterprise. Please contact your account team to request that it be turned on.
- Create a new Dashboard (by selecting the '+' on a Dashboard tab or on a list of Dashboards).
- On the newly created Dashboard, open the Shibumi AI chatbot and select the 'Create' tab.

The screenshot shows the 'Initiatives' dashboard in Shibumi. At the top, it displays 'Total Estimated Annual Benefit Value' as 14,755,000 and 'Count of Initiative' as 23. Below this is a table titled 'Initiative Table' with the following data:

Name	Workstream	Status Indicator	Stage Display	Strategic Objective	Start
External partnerships and...	*Finance	●	2 - Plan	Reduce operating...	Nov 1,
GreenTech Adoption	*Finance	●	2 - Plan		Feb 25,
* Deploy New Finance sys...	*Finance	●	4 - Realize	* Identify IT Infra...	Dec 28,
Streamline and automate ...	*Finance	●	2 - Plan		Mar 2,
Display new service mana...	IT	●	2 - Plan		Mar 1,
Data and analytics to enh...	*Finance	●	2 - Plan		Feb 1,
Complementary New Mar...	Sales & Marketing	●	5 - Complete		Jul 1,
Engage in Vendor Exhbit...	Sales & Marketing	●	1 - Idea	Continued double...	Feb 1,
Expand Team for Growth	Sales & Marketing	●	2 - Plan		Mar 1,
Modernize Reporting	Sales & Marketing	●	3 - Execute		Apr 1,
Reduce marketing contrac...	Sales & Marketing	●	3 - Execute		Feb 1,
Support Product Beta	Sales & Marketing	●	3 - Execute		Mar 1, 2020

The chatbot window on the right contains the following text:

Make a dashboard showing my Initiatives with the following columns: Workstream, Status Indicator, Stage, Strategic Objective, Owner, Start Date, End Date, Estimated Annual Benefit

Your dashboard has been created successfully with the specified columns for initiative. Is there anything else you would like to configure or any other assistance you need?

Type a message...

Set Up cont.

- Enter a prompt to request a dashboard and click the submit arrow. E.g., Make a dashboard of Initiatives showing: Workstream, Stage, Strategic Objective, and Estimated Annual Benefit.
- The dashboard is created and a confirmation response is displayed in the chatbot. At this point, you can use the dashboard 'as is', provide additional prompts to the chatbot to add/remove content, or manually configure the dashboard to further format it.
- Note: Once you begin manually configuring the dashboard, the AI Create Dashboard chatbot will no longer be available.
- For more info, please request a Demo or visit our Support Site.

Sunset Notice: Gantt Section Retirement

Summary

- The Gantt custom section is scheduled to be retired.
- The Workplan Gantt custom section will continue to be available.

Applicable to

- Gantt

Notes

- Any solutions using the Gantt section will automatically be migrated to use the Workplan Gantt section.

