

# 207.0 Release Notes

13 January 2024

# Contents

## Enhancements

- Ability to display Numeric Attributes and Metrics from the current template in a Card section
- Conditional Visibility can be set for Headers and Instructions on all Forms
- Ability to select App Colors and Enterprise Theme Colors in Custom Sections

## Issue Resolutions

- Chart date groupings overlap with title
- Button missing from notification emails

# Display Attributes from Current Template on Card

## Summary

- Previously, Card sections could display an aggregated value from child templates or a count of child work items.
- These capabilities provided a bottom-up perspective often used, e.g., to highlight Actual achievement but EPMO teams frequently wanted to compare the bottom-up aggregated value to a top-down value (e.g., a Target value defined at the Program level).
- Now, Admins can configure a Card to include a numeric or metric value from the current template.

## Applicable to

- Cards

## Set up

- On a Template while in Design mode, add a new Card to the Layout.
- While in Configure mode, open the Settings dialog of the Card.
- On the Value setup, select 'Attribute' as the Value Type.
- The Attribute dropdown will provide a list of all numeric Attributes and Metrics configured on the current Template.

The screenshot shows the 'Card Settings' dialog with two sections: 'Milestone Value' and 'Program Value'. Both sections have a 'Value Name' field. The 'Milestone Value' section has 'Milestone Value' as the name, 'Attribute Aggregation' selected as the 'Value Type', 'Milestone' as the 'Types', 'Total Value' as the 'Attribute', and 'Sum' as the 'Aggregation'. The 'Program Value' section has 'Program Value' as the name, 'Attribute' selected as the 'Value Type', and 'Program Ambition' as the 'Attribute'. A preview window shows 'Program Value Achieved vs Target \$4,648,200 / \$5,500,000' with a bar chart icon. The dialog has 'Cancel' and 'Save' buttons at the bottom.

## Set up cont.

- Select one of the options, continue configuring the Card.
- Save and Publish.
- Note: Drill Down cannot be selected for Attribute (i.e., current template) values.

# Sunset Notice: Legacy Forms

## Summary

- In order to maintain an efficient and performant solution for all clients, we have begun the final push for the migration of legacy Form sections.
- The new Shibumi forms provide enhancements that allow App Admins to:
  - Customize the form layout
  - Include dynamic headers
  - Include dynamic instructions
  - Configure conditionally required fields
  - Configure conditionally visible fields
- Please check with your Shibumi Custom Success team to identify any remaining legacy Forms within your solutions.

## Applicable to

- Legacy Form sections

## Important Information

- **We plan to fully retire the legacy Form functionality on 27 January 2024.** If legacy Forms are not upgraded prior to then:
  - Upon final sunset date, all legacy Forms will be updated.
  - No data will be lost in this process.
  - To fully take advantage of the new capabilities, we strongly urge clients to upgrade their Forms ahead of the sunset date.

# Resolved Issues

Release		#	Issue
207.0	!	10111	Chart date groupings overlap with title
	!	10098	Buttons missing from notification emails