

201.1 & 202.0 Release Notes

7 October 2023

201.1 Contents

Issue Resolutions

- Workplan Gantt is no longer creating dependency links
- Excessive number of GraphQL queries are submitted to the mothership by custom sections when large number of updates to the data occurs

202.0 Contents

Enhancements

- Ability to set fields as required or conditionally required on Create and Edit Forms
- App-specific search function
- Ability to use injected expressions in filter value for Export/Import sections

Issue Resolutions

- Layout cannot load when it contains an Association Table and the Association attribute is deleted
- Table section add column panel closes when it refreshes content
- GraphQL API does not properly return "attachment" as the type for attachment attributes
- Empty out-of-the-box attributes are displaying errors in Board section
- "Error Retrieving List Items" on Attachments Tab when selecting 'Plan'
- Unable to remove user from a disabled role

Required Fields

Summary

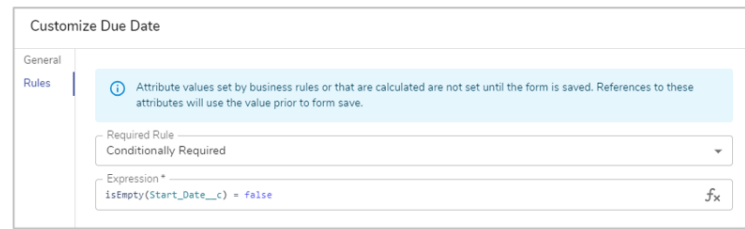
- Previously, when App Admins needed to define fields to be required they had to creatively configure business rules to check for values.
- This approach resulted in heightened solution configuration complexity and added transactions to the Business Rule load running on the Shibumi servers.
- Now, App Admins can easily set fields within Edit and Create Forms to be: Not Required, Required, or Conditionally Required.

Applicable to

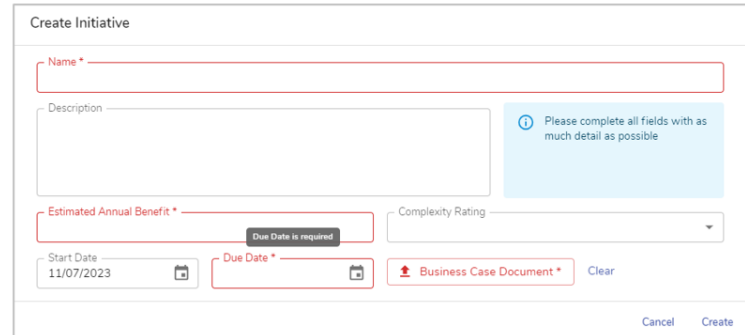
- Edit Forms, Create Forms

Set up

- On a Edit or Create Form, select 'Customize Layout' from the section Settings menu. Select the Settings gear on a field to open the configuration dialog.
- From the configuration dialog of the field, select the 'Rules' tab. On the 'Required Rule' drop-down menu choose from Never, Always, or Conditionally Required. Save and Publish.



The screenshot shows the 'Customize Due Date' configuration dialog with the 'Rules' tab selected. A blue information box at the top states: 'Attribute values set by business rules or that are calculated are not set until the form is saved. References to these attributes will use the value prior to form save.' Below this, the 'Required Rule' is set to 'Conditionally Required'. The 'Expression' field contains the formula `isEmpty(Start_Date__c) = false`.



The screenshot shows the 'Create Initiative' form. The 'Name' field is outlined in red, indicating it is required. A blue information box on the right says: 'Please complete all fields with as much detail as possible'. The 'Estimated Annual Benefit' field is also outlined in red and has a 'Due Date is required' tooltip. The 'Start Date' field is filled with '11/07/2023'. The 'Due Date' field is outlined in red and has a calendar icon. The 'Business Case Document' field is outlined in red and has a red upload icon. 'Cancel' and 'Create' buttons are at the bottom right.

Notes

- When setting a field as Conditionally Required, add an expression. E.g., If a Start Date is entered for a new Initiative, then a Due Date is required. Otherwise it wouldn't be required.
- An Asterisk(*) next to the field name will indicate a field is required.
- Fields that are required will be outlined in red if the user neglects to enter a value before clicking Create/Save on a Form.

App-Specific Search

Summary

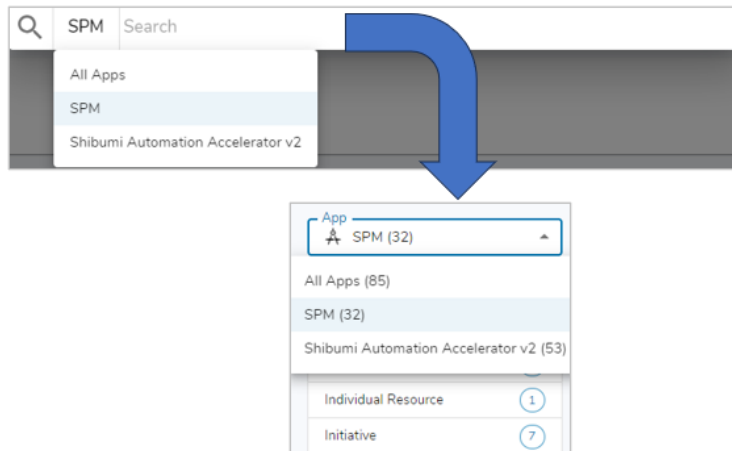
- Previously, the Navigation Bar Search capability retrieved all items in any app that had Name or ID values matching the search input.
- As clients have added apps (e.g., to support a Dev, Test, Prod promotion), search results became increasingly cluttered resulting in the user having to wade through the results.
- Now, users can focus their search on a specific app to more easily locate the item they are looking for.

Applicable to

- Apps, Search Bar

Set up

- No set up required



Notes

- The search function will default to the current App the user is in.
- The number of results is displayed in parenthesis by the App name.

Resolved Issues

| Release | | # | Issue |
|---------|---|------|--|
| 201.1 | * | 9945 | Workplan Gantt is no longer creating dependency links |
| | * | 9943 | Excessive number of GraphQL queries are submitted to the mothership by custom sections when large number of updates to the data occurs |
| 202.0 | * | 9852 | GraphQL API does not properly return "attachment" as the type for attachment attributes |
| | * | 9457 | Layout cannot load when it contains an Association Table and the Association attribute is deleted |
| | ! | 9906 | Table section add column panel closes when it refreshes content |
| | ! | 9885 | Empty out-of-the-box attributes are displaying errors in Board section |
| | ! | 9816 | "Error Retrieving List Items" on Attachments Tab when selecting 'Plan' |
| | ! | 9811 | Unable to remove user from a disabled role |