191.1-2 & 192.0 Release Notes

20 May 2023

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- New App export files contain incorrect values for scheduled Business Rule time

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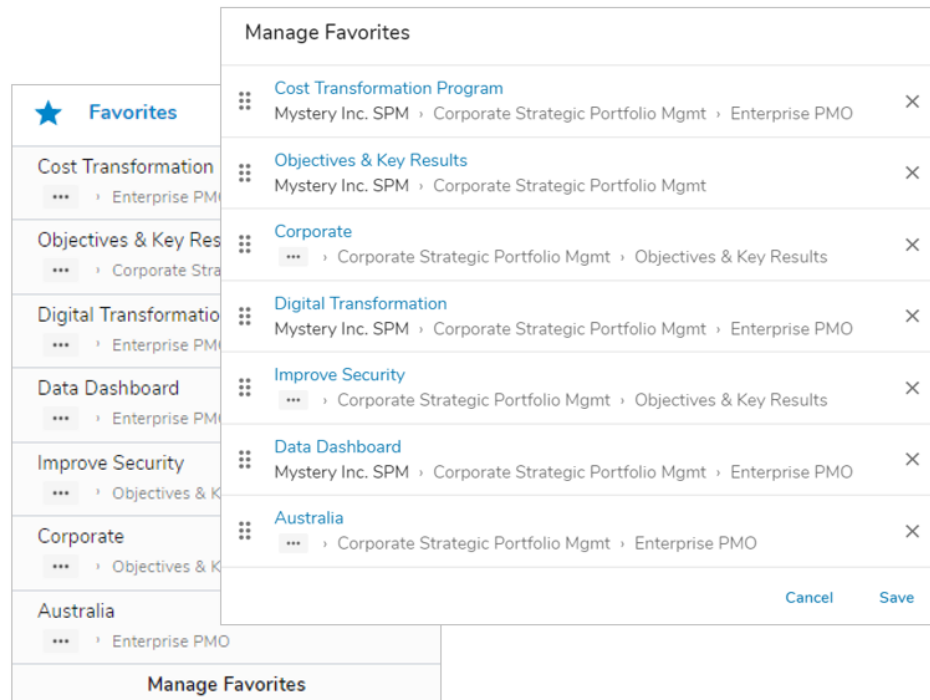# Enhanced Manage Favorites Dialog

Summary

- Previously, users could view their favorite items via the Manage Favorites dialog.
- As part of our continued progression towards a more modern user experience, we've given the Manage Favorites dialog a facelift!
- The new design provides all of the same capabilities as before but is now presented in a clean and consistent manner.

Applicable to

- Favorites

Set up

- Access the Manage Favorites dialog by hovering over or clicking the star icon in the Navigation Sidebar then selecting "Manage Favorites" from the bottom of the list.
- Drag and drop to re-order Favorites. Select the 'X' to remove the item from the list. Save.
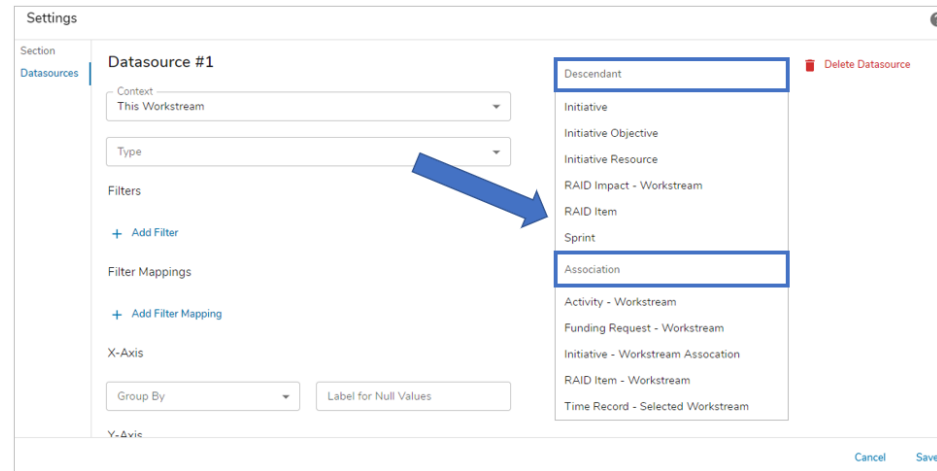
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Select Association as a Datasource Type

Summary

- Previously, several Custom Sections could only display descendant work items.
- Admins wanted the ability to display associated work items in their custom sections to track and manage values on related items that are not direct descendants.
- E.g., In a solution with a hierarchy of Organization -> Programs -> Workstreams -> Projects, with each Project associated to a Strategic Objective (which are also direct children of Organization). App Admins would like a Chart that displays the total Project Value for each Strategic Objective.
- Now, when configuring Datasources on Custom Sections, Admins can choose either Descendant Templates or Associations as the Datasource Type.

Applicable to

- Workplan Gantt, Gantt, Chart Custom Sections

Set up

- On any of the sections listed above, in the Settings dialog, navigate to the Datasources tab. Define the Context.
- Select the Type field (previously labeled Descendant API Name) to open the drop-down list of all available options.
- Note the Descendant and Association headers separating the options. Select a Type.
- Finish configuring the Custom Section as desired. Save.

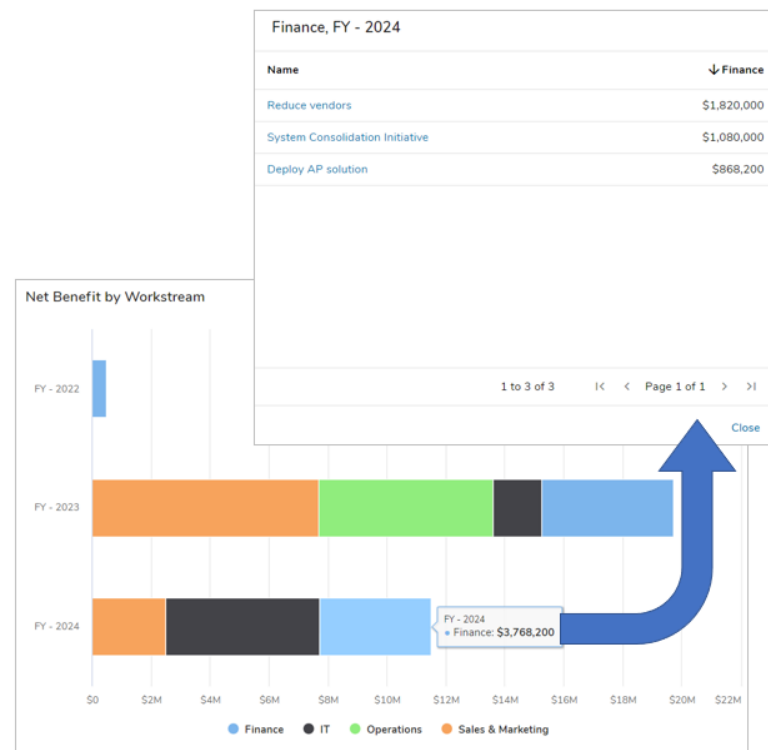shibumi

Chart Custom Section Drill Down

Summary

- Previously, Shibumi provided a variety of chart visualizations to depict aggregated data.
- Users often requested the ability to "drill down" into the chart to understand how the aggregated value was derived. E.g., on a stacked bar chart, a user might want to understand what Initiatives are contributing to the net benefit displayed for the bar representing a specific Workstream.
- Now, a drill down capability is available when using the Chart custom section!

Applicable to

- Chart custom section

Set up

- On a Chart custom section, open the Settings dialog. Note the new Drill Down tab on the dialog.
- Check the box on the Drill Down tab to enable it for the Chart. Save.

Set up, continued

- On a work item, dashboard or presentation, click on a segment of the Chart to open the Drill Down dialog.

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Resolved Issues

Release		#	Issue
191.1	✳	9552	Can't save / update editability rules for text attributes
	✳	9549	Remove name validation for metrics
191.2	✳	9554	Grouped Tables with average aggregations sometimes cause blank screen
192.0	✳	9520	New App export files contain incorrect values for scheduled Business Rule times
	✳	9519	App upgrades fail to sync newly created attributes when there are template child items of the same type
	❗	9543	Display of calculations that were applied on publish are delayed in a metric view
	❗	9523	When installing Apps, the calculated values for child work items on templates are not calculated

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