

# **188.0** Release Notes

24 March 2023

## Contents

### Enhancements

- Board Section
- Ability to configure enterprise theme colors
- Wrap text in Table header row
- Ability to right click on a link in a Table section to open it in a new window/tab

## Issue Resolutions

- Cannot copy a user's join link in their home enterprise if they were invited to another enterprise first
- Page goes white after opening an attachment or URL attribute from a Table section on Firefox
- Users with edit rights on dashboards cannot configure Lists
- Bar chart displays the same value at different lengths
- Duplicate 'Actual' in Data Set page-level filter when a data set is disabled at the app-level

# **Board Section**

### Summary

- Previously, users edited an attribute column in a tabular section or a field on a form to re-assign a pick list value for a work item.
- Users wanted an easy way to manage these pick list values and to better visualize a portfolio of work.
- Now, a Board section provides an overview of work items organized in columns by pick list value and allows users to drag and drop cards into different columns to re-assign the value.

### Applicable to

• Layouts, Dashboards, Presentations

### <u>Set up</u>

- In Design mode, select Add Section and select the Board category. Choose the type (this can be changed later via the Board Settings).
- In Configure mode, open the Settings modal for the Board section.
- From the General Tab, optionally change the type and add filter(s).
- On the Columns tab, select a field from the dropdown. Column values will be the values of the selected pick list or checkbox field.

- Idea	2 - Plan	3 - Execute	4 - Realize	5 - Complete		
Develop new product  Finance 780,000	Deliver Streamlined Record Syst 🥥	Complementary New Market Se ()	Deploy AP solution	Idea Generation App (		
	Operations 1,260,000	Sales & Marketing 2,583,000	Finance 868,200	Operations 470,00		
Engage in Vendor Exhibition 🥥	Deploy AR solution	Expand Team for Growth	Deploy New Finance system O	IT Systems Mgmt Platform Roll		
Sales & Marketing 960,000	Finance 767,000	Sales & Marketing 1,835,000	Finance 1,300,000	IT 748,00		
Finance reorganization O	Deploy New Logistics Technology 🥥	Finance System Consolidation I ①	Deploy new service manageme O	Support Product Beta		
Finance 520,000	IT 1,091,200	Finance 474,000	IT 364,000	Sales & Marketing 517,		
System Integration Initiative O	IT Cloud Migration Project	Modernize Reporting	Setup Shared Services Center	Transformation of Finance Dept (		
IT 1,300,000	IT 1,744,400	Sales & Marketing 645,400	Operations 1,800,000	Finance 1,100,00		
	Offshore resources 3 Operations 180,000	Security Training Review O Operations 120,000	Shutdown internal datacenter 🥝 IT 1,656,000			

### Set up, cont.

- Optionally define whether each column is displayed and edit the labels.
- At the bottom of the tab, define the sorting method for the columns.
- From the Cards Tab, define the Value, Caption, Icon and Left/Right Sub-captions that will display for each card on the Board Section.
- Optionally enable Preview Pane for each card.
- Save.

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# **Enterprise Colors**

### Summary

- Previously, Enterprise Admins could configure the sidebar and chart colors for their Enterprise.
- Admins expressed the need for additional branding opportunities throughout their solution.
- Now, Enterprise Admins can configure multiple elements of their solution with custom branding colors.

### Applicable to

• Enterprise Admin, Branding

### <u>Set up</u>

- As an Enterprise Admin, navigate to the Branding Tab.
- Under the new Theme section, define multiple color elements for your solution. Use a hex-code or the painter's palette modal to select a color for the given element.
- To return to the default color setting for an element, clear out the hex-code. You will see the color square return to the default.
- Select Save for any changes to be applied.

				lesources Scenarios Funding				Open RA
RAID Matrix	¢				Aggregated RAID Items			
		Probability			Workstream > Initiative > Name 3 ↑		Probability	Impact
	Impact	Low	Med	High	<ul> <li>Finance</li> </ul>			
	Low	0		0	Deploy AR solution			
	Med	1		1	Resource challenges	0	<i>→</i>	<i>→</i>
	High	1	5	1	Finance System Consolidation Initiative	0	7	-
					Covid risk	~	<i>→</i>	1
Chart					Lack of resources causing delays	0	÷	
4				1.2 1.2 8	Priorities not fully agreed on	õ	÷	Ý
2				0.6 0.6 4	Scope increasing due to newly discovered requireme	0	1	÷
0	Finance	π	Operations	Sales & Marketing	<ul> <li>Optimise AP system in UK</li> </ul>			
		Assumptions      Decisions		saits a manifold	High System Costs	0	<b>^</b>	<b>↑</b>
					<ul> <li>Reduce vendors</li> </ul>			
Create RAID Item		RAID Log Details		Scope Creep	0	<b>^</b>	÷	
Create NAID Nem				<ul> <li>System Consolidation Initiative</li> </ul>				
		<ul> <li>The RAID log provides an overview or RAID items entered in the program.</li> </ul>			Can acquire required resources	7	<b>^</b>	4

### <u>Notes</u>

- Each Theme color option will affect a different aspect of the solution:
  - Branding: Color of the Sidebar
  - Primary: Color of Primary UI elements (anything clickable)
  - Secondary: Color of the Page-Level Filter Bar
  - Info: Color of any info elements (help text, instructions)
  - Success/Warning/Error: Color for each element, respectively, including metric conditional formatting

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## **Resolved Issues**

Release		#	Issue
188.0	*	9210	Cannot copy user registration link in their home enterprise if they were invited to another enterprise first
	!	9379	Bar chart displays the same value at different lengths
	ŀ	9290	Users with edit rights on dashboards cannot configure Lists
	ŀ	9242	Page goes white after opening an attachment or URL attribute from a Table section on Firefox
	_	9369	Duplicate 'Actual' in Data Set page-level filter when a data set is disabled at the app-level