183.1-4 & 184.0 Release Notes

27 January 2023

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- Preview Pane indicator preventing user from clicking the checkbox on Dashboard Lists
- "Allow Adding Image Sections" is disabled, however user can still add an image section when an attachment attribute is created

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Date Range Page-level

Summary

- Previously, a single date could be selected from a page-level filter.
- Users wanted the ability to see content within a date range.
- Now, page-level filters can be configured to select a range of dates.

Applicable to

- Page-level Filters, Layouts, Dashboards

Set up

- From Layout mode on a layout or dashboard, click the filter icon on the toolbar to enable the filter bar.
- Click the plus button to add a filter. Select Date Range and enter a name to be displayed as the label for the filter.
- For each option, select a Date Range Preset to determine the timeframe of the date range. Edit the name to be displayed as the filter option.
- Select the Add Option button to define another preset option.
- Select whether to allow a Custom Date Range (users can select a range via a calendar). If requiring a default, specify the default option. Save.
- *Note: A Section refresh is required for a new work item added to the filter.*

Set up, continued

- On a List/View section, use the dynamic filter syntax to map the section to the filter date range. For example, select to use a Calculated Date Range and enter:

  {!toFilter(Filter_API_start__f)} To {!toFilter(Filter_API_end__f)}

- For a Table section, on the Settings dialog, in the Filters section, specify the attribute to filter and the syntax:

  >={!toFilter(Filter_API_start__f)} + <={!toFilter(Filter_API_end__f)}

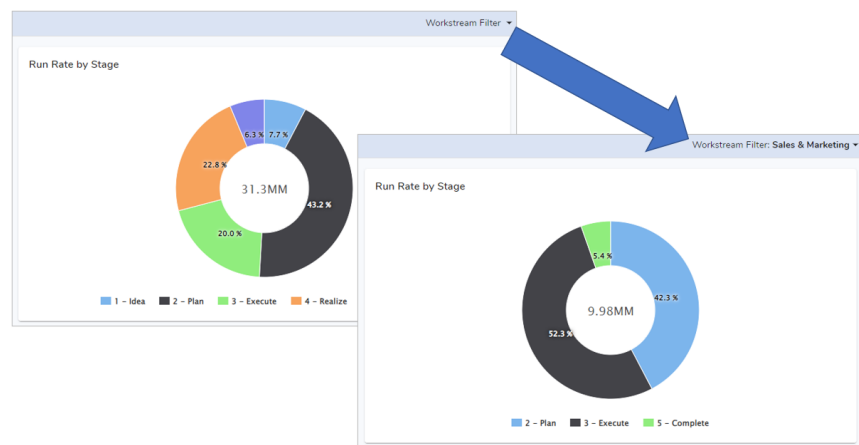shibumi

Work Item Page-level Filter

Summary

- Previously, page-level dropdown filters could be applied to layouts and dashboards. If the dropdown represented work items (e.g., a picklist of the Workstreams included in a Program) it would require manual updating whenever a work item was added, removed, or renamed.
- Admins wanted a filter to dynamically display a list of work items.
- Now, template Admins can configure page-level filters that dynamically display work items without having to update the filter when the work items are added/updated/deleted.

Applicable to

- Page-level Filters, Layouts, Dashboards

Set up

- From Layout mode on a layout or dashboard, click the filter icon on the toolbar to enable the filter bar.
- Click the plus button to add a filter. Select Work Item and enter a name to be displayed as the label for the filter.
- Select a Filter Context and the Work Item type to display. Optionally select the Allow Multiple Selections and/or Required checkboxes.

Set up, continued

- Optionally enter a Filter Expression to filter down the list of work items that will be displayed.
- Check whether to Show Name Only. If this is not selected, the Auto ID and breadcrumb trail will be visible for each item.
- Optionally define a Default Value. Save.
- On a List/View section, use the dynamic filter syntax to map the section to the filter. E.g,, in a filter field enter: {!toFilter(Filter_API__f)}
- For a Table section, on the Settings dialog, in the Filters section, specify the attribute to filter and the syntax: {!toFilter(Filter_API__f)}

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183.1-4 Resolved Issues

Release		#	Issue
183.3	*	9235	Box integration isn't working
	*	9231	Original Gantt Chart Section is not loading when there is no Marker present
183.4	*	9258	Can't set specific metric date in work item List / View

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184.0 Resolved Issues

Release		#	Issue
184.0	*	9254	Unable to group by Date column
	*	9117	Users see error message on tabs if they don't click refresh message after a template publish
	*	9111	Preview pane indicator preventing user from clicking the checkbox on Dashboard Lists
	*	9103	Filtering / Refreshing views on Dashboards is broken if user doesn't have access to parent work item
	!	9247	Cannot remove attributes while customizing Create form for a List
	!	9178	Unable to Import/Upgrade an App when a Template has a Presentation with a Dashboard slide
	!	9156	User not warned about unsaved Form changes when navigating away from a Preview Pane
	!	9139	Unable to login using SSO when an email address includes the + sign
	!	9130	"Allow Adding Image Sections" is disabled however user can still add an image section when an attachment attribute is created
	—	9272	Unable to add description to dashboard / presentation after it has been created
	—	9183	Move Section list shows Layouts not attached to a Tab

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