

178.1-2 & 179.0 Release Notes

7 October 2022

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178.1-2

Issue Resolutions

- Entering a date on a List/View selects previous day
- Date selection in bulk edit is saving the previous day instead of the date selected

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Enhancements

- Page-Level Filters: Required filter & default value
- Ability to choose sort order for a Chart section

Issue Resolutions

- SSO Authentication incorrectly navigating to homepage

Required Filter & Default Value

Summary

- Previously, page-level filters defaulted to having no values upon page load.
- Admins wanted to set a default value to ensure consistent viewing of data.
- Now, Admins can define a default value for a filter so that content is filtered upon page load and can also set a filter to be required to prevent it from being cleared out.

Applicable to

- Template and Dashboard layouts

Set up

- On a layout, select to Enable the Filter Bar via the Layout toolbar.
- Within a filter configuration dialog, you can optionally select the Required checkbox to prevent users from clearing out the filter value.
- Enter a Default Value. This setting is required if the Required checkbox was selected, otherwise, is optional. Save.

The screenshot displays the Shibumi Automation Accelerator interface. At the top, there's a navigation bar with 'Shibumi RPA Templates' and 'Shibumi Automation Accelerator'. Below it, a dashboard shows various tabs like 'Opportunities', 'Ideas', 'Pipeline', etc. A 'Complexity' filter is set to '2 - Medium'. A 'Definition' dialog box is open, showing the configuration for a dropdown filter. The dialog has a 'Definition' section with a checked 'Required' checkbox and an 'Add Options' section with three options: '1 - Low', '2 - Medium', and '3 - High'. The 'Default Value' is set to '2 - Medium'. An 'Add Option' button is visible. Below the dialog, a table of opportunities is shown with columns for 'Total Costs', 'Complexity', 'Implementati...', 'Stage', and 'Submitted'. The table contains several rows of data, with the 'Complexity' column showing values like '2 - Medium' and '1 - Idea'.

Additional notes

- If set, upon page load, the filter will show the default value.
- A filter's Clear option will not be available when it is set to Required. If a user attempts to empty the filter value manually, Shibumi will reset to the default value.

Ability to choose Sort Order for a Chart Section

Summary

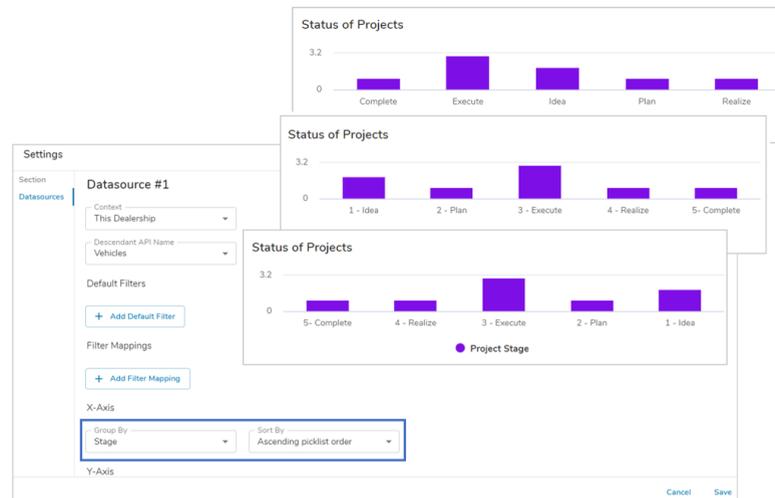
- Previously, the data series for a custom chart sections were sorted alphabetically.
- App Admins wanted greater control defining the order as often the alphabetical order was not desired. E.g., they wanted the data series for Priority to be: High, Medium, Low rather than: High, Low, Medium.
- Now, App Admins can select the sort order to be ascending or descending, alphabetically or based on the order of options defined for the pick list.

Applicable to

- Custom Chart Section

Set up

- On a Custom Chart Section within the Settings modal, select Datasources and scroll to X-Axis. From the drop down menu, select what to Group By. Then select one of the desired options for Sort By.
- Under Datasources, scroll to the Y-Axis and select a "Stacked" type of chart. Then select a Slice by Field. Based on the type of field selected (date, text or pick list) the Sort By will update with appropriate options.
- Save and Publish.



Additional notes

- For charts with multiple datasources the Sort By selected with the first datasource will be applied to all datasources
- For Charts sorted by picklist order, the order can be changed via the Attribute Details modal accessed from the Data Panel.

Resolved Issues

Release		#	Issue
178.1	*	8954	Entering a date in a List/View selects the previous day
178.2	*	8964	Date selection in bulk edit is saving the previous day instead of the date selected
179.0	*	8949	SSO Authentication incorrectly navigating to homepage