

158.1-3 & 159.0 Release Notes

24 September 2021

Contents

158.1-3 Issue Resolutions

- Prevent the Export Service from queuing an identical job to one in progress
- Reduce the memory usage of metric view sections when they're being exported
- Date filter dropdown doesn't work when filters are defaulted to open
- Charts fail to render when they cannot build series information

159.0

Enhancements

- Ability to create and edit attributes and metrics from the Data Page
- Alert users when a new version of their app is available

Issue Resolutions

• Y-Axes for timeframe chart percentage metrics are not abbreviated



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Create/Edit Attributes and Metrics from Data Page

<u>Summary</u>

- Previously, attributes could only be created and edited through Form sections.
- App Admins often found it difficult to find a specific attribute in a Form when it needed editing, which increased the time spent configuring their solutions.
- Now, attributes and metrics can be created and edited on the template's Data Page.

Applicable to

• Data Page, Attributes, Metrics

<u>Set up</u>

- On a template's Data Page, click the Create Attribute button.
- Select the type of attribute to create.
- Fill out the necessary information. Editability rules and calculation logic can be configured in this dialog as well. Click Create.
- To edit an attribute, click its gear icon in the Actions column. Modify the attribute and click Save.

Sales App					
Attributes Data Sets Roles Busi	Create Number Attribute				
Q Search	Definition				+ Create Attribute
Name 1	Name *		Data Type	Actions	
Active (active)	API Name *		<u> </u>	Text - Single Line	¢ ii
Anticipated Value (Anticipated_Valuec)	Help Message			Number	\$ ≣
ARR (ARRc)	Show History		Number	¢ 👔	
Close Date (Close_Datec)	Format C Decimal Places		Date	¢ 👔	
Completed (finishDate)	Number		0	Date	\$ ≣
Created (creationDate)	Calculation / Editable Rule			Date	¢ =
Currency Custom (Currency_Customc)	Calculation / Editable Rule *		Currency	¢ 🗉	
Custom Percent (Custom_Percentc)	Calculated	· ·	Percent	¢ =	
Date (date)	Expression		f_{\star}	Date	¢ 🗉
DateExample (DateExamplec)				Date	¢ 👔
Days behind schedule - Due (dueDaysBehind		Cancel	Create	Date	¢ =
Days behind schedule - Start (startDaysBehind	Schedule) R	ead-only		Date	¢ ii

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For Shibumi Customer and Partner Use Only.

Updated App Version Alert

<u>Summary</u>

- Previously, end users were not notified if a template was updated while they were working on an instance of the template.
- This could lead to end users seeing errors if they edited an attribute or section that no longer exists after publish, for example.
- Now, when a template is updated and published by an App Admin, a user working on an instance of that template will see an alert that the App has been updated with a prompt to refresh before proceeding with further edits.

Vertical Territory	Op	portunities						
Europe		Name	ARR	Close Date	Lead Partner	Secondary Partner	Executive Sponsor	
		RPA 2020	300,000	Sep 30, 2021	Consultants R Us	ABC Advisors		
		Renaissance 2020	150,000	Oct 30, 2021	Consultants R Us			
		Business Transformation	350,000	Dec 17, 2021	Consultants R Us	ABC Advisors		
		Opportunity	100,000	Sep 30, 2021	Consultants R Us			
Start a discussion								

Applicable to

• Templates, Instances

Additional notes

- No set up required.
- Users working on an instance of a template will receive an alert when the template has been published.
- Click Refresh to refresh the page.

Resolved Issues

lssues

Release		#	Issue
158.2	*	3832	Reduce the memory usage of metric view sections when they're being exported
	*	8145	Prevent the Export Service from queueing an identical job to one in progress
158.3	*	8155	Date filter dropdown doesn't work when filters are defaulted to open
	*	8154	Charts fail to render when they cannot build series information
159.0	1	8156	Y-Axes for Timeframe Chart Percentage Metrics are not Abbreviated

