

155.1 & 156.0 Release Notes

30 July 2021

Contents

155.1

Issue Resolutions

- Restore deleted scheduled exports

156.0

Enhancements

- Ability to create items on Import of Export/Import section
- Date range filtering for Table & Export/Import sections

Issue Resolutions

- Moving items to new parent does not populate on existing list
- Text disappears in expression editor for calculated attributes
- Cleared business rule condition causes rule to not run
- Intrinsic attributes missing from available Table columns
- Fix homepage data causing pages to not load

Removed Functionality

- Remove Reports

Ability to Create Items via Import

Summary

- Previously, work items could be bulk created using the Create Multiple dialog or by bulk editing a list.
- This required users to either manually enter data or paste from a file. Admins wanted the ability to import a file to easily create a large number of work items with little effort.
- Now, work items can be created upon Import of the Export/Import section.

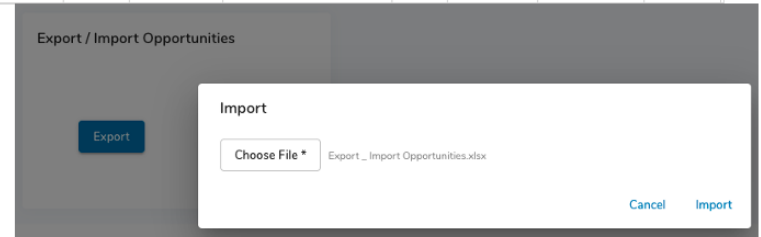
Applicable to

- Export / Import Section

Set up

- Export a file from an Export/Import section.
- In the file, add new rows representing the new items to be created upon import. The type_system (template API name), parent_system (parent work item name) and name (name of new item) columns must be filled out. Save the file when all data is entered.
- Within the solution, in the Export/Import section, click Import and select the file.

	A	B	C	D	E	F	G	H
1	type_system	id_system	parent_system	name	ARR_c	Close_Date_c	Lead_Partner_q	Territory_q
2	Opportunity_t	1	AcmeInc	RPA 2021	300,000	2021-06-30	Consultants R Us	
3	Opportunity_t	3	AcmeInc	Renaissance 2021	350,000	2021-10-30	Consultants R Us	
4	Opportunity_t	4	ABC Inc.	Automation for the Future	125,000	2021-09-30	Consultants R Us	
5	Opportunity_t	5	ToyCo	Automation 2021	150,000	2021-06-15	Consultants R Us	
6	Opportunity_t	6	ToyCo	Program Excellence (ePMO)	200,000	2021-08-30		
7	Opportunity_t	7	ABC Inc.	2020 Transformation	250,000	2021-09-30	Consultants R Us	Europe
8	Opportunity_t		ToyCo	RPA 2021	400,000	2021-10-01	ABC Advisors	Europe
9	Opportunity_t		ABC Inc.	Transformation 2021	325,000	2021-11-02	Five Star Advisors	North America
10	Opportunity_t		AcmeInc	M&A 2021	150,000	2021-09-03	Five Star Advisors	North America
11								



Additional notes

- If the parent name (parent_system column) is not unique, the import will fail.
- Export/Import section configuration documentation can be found here:

<https://shibumi.com/support/knowledge-base/configuring-export-import-sections/>

Resolved Issues

Issues			
Release		#	Issue
155.1	*	8018	Restore deleted scheduled exports
156.0	*	7969	Moving items to new parent does not populate on existing list
	*	7612	Fix homepage data causing pages to not load
	•	8036	Cleared business rule condition causes rule to not run
	•	8023	Text disappears in expression editor for calculated attributes
	•	7961	Intrinsic attributes missing from available Table columns