154.1 & 155.0 Release Notes

16 July 2021

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155.0

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- Default Gantt Chart and Selection Checkboxes to be disabled for Lists/Views
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155.0

Issue Resolutions

- Choose Existing is broken for attachment sections
- Not Equal To filter excludes blank values for numeric attributes
- Discussion replies appearing out of order in Notifications
- Metric expression clears out when clicking Update on Editability dialog
- Table section showing metric API names
- Renaming a section sometimes doesn't stick
- previousValue not working for an Icon/Name/Value picklist
- Too much padding on association columns in lists/views

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Additional Data Sets

Summary

- Previously, Actual and Target were the only available metric data sets.

- App Admins wanted additional data sets in order to have more granularity and flexibility in the data collected for metrics.

- Now, there are six additional metric data sets that can be enabled within an app.

Applicable to

- Data Sets, Metrics, Apps

Set up

- On the App detail page, click on the Data Sets tab.

- Click "Enable Data Set." Select the data set to enable from the dropdown. The name can be edited.

- Click "Enable and Publish App." All templates in the App will be published, so this process may take a long time depending on App size.

- Edit a data set name by clicking the pencil icon in the Actions column. Disable a data set by clicking the trash can icon in the Actions column.

Additional notes

- Enabled data sets are available everywhere that Actual and Target are available (template data page, metric lists/views, metric charts, metric columns, expressions, GraphQL, etc.).
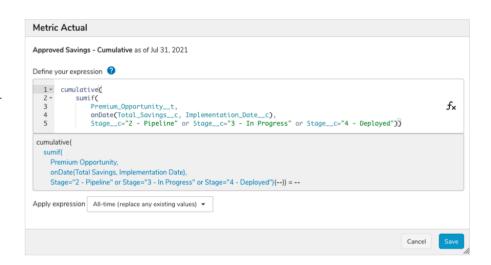
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Enhanced Expression Editor

Summary

- Previously, the Shibumi Expression Editor provided a single-line input.
- When expressions were long, they wrapped within the single line and could become difficult to read.
- Now, our Expression Editor supports multi-line entry and includes color coding to more easily review and edit the content (all while still supporting type ahead and error messaging)!

Applicable to

- Expressions

Additional notes

- No set up required.
- Within expression fields, press enter to see line numbers (this is not available within injected expression fields).
- Expression documentation:

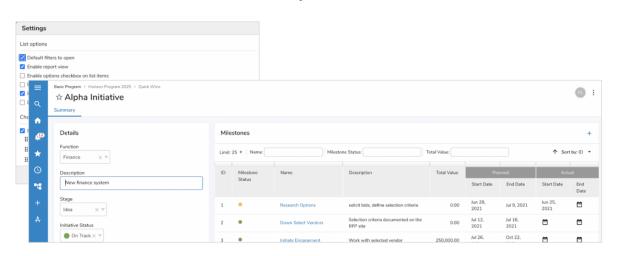 https://shibumi.com/support/knowledge-base/expressions-overview/

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Ability to Lock List/View Filters to Open

Summary

- Previously, List/View filters were collapsed by default and required a click to toggle them open.

- While this behavior preserved real estate for the row content of the list/view, it also resulted in confusion for users who were not aware that the section content was being filtered.

- Now, App Admins can configure Lists/Views to default the filter fields open so that they are always visible to users.

Applicable to

- Views, Lists

Set up

- On a template or dashboard, click on the settings gear of a List/View and select settings.
- Under List Options, select "Default filters to open."
- Click Save.
- Publish the template.

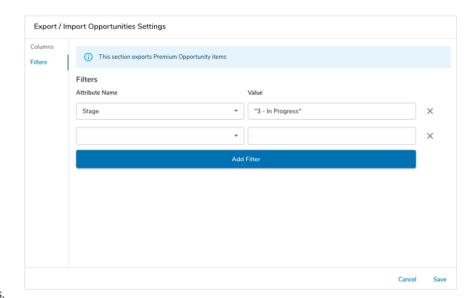shibumi

Export/Import Section Filtering

Summary

- Previously, the Export/Import section exported all instances of the specified template type.
- App Admins wanted the flexibility to limit the exported instances (e.g., to export only items that could be edited so there would be no issues upon import).
- Now, the Export/Import section can be pre-filtered to exclude instances from the export file based off defined criteria.

Applicable to

- Export / Import Section

Set up

- Click on the Settings gear in an Export/Import section and select Settings. Click on the Filters tab.
- In the dropdown, select the attribute to use for the filter.
- Enter a value. Our existing filter language is supported (<, >, =, !=, {!attribute__c}, etc.).
- Click Save.

Export / Import Opportunities Settings

Columns
Filters

ⓘ This section exports Premium Opportunity items

Filters

Attribute Name	Value	
Stage ▾	"3 - In Progress"	✕
▾		✕

Add Filter

Cancel   Save

Additional notes

- If multiple filters are defined, a record is retrieved only when all filter criteria are satisfied.
- Filtering syntax:

  https://shibumi.com/support/knowledge-base/filters/#filter-operators

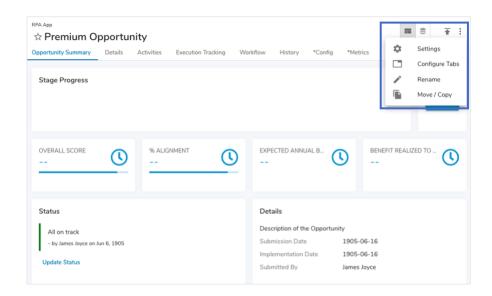**shibumi**

Tab Management Controls

Summary

- Previously, tabs were managed by clicking the settings gear in the tab bar to open the Tab Management dialog.
- Now, tab management controls are accessible through the template Action menu.

Applicable to

- Tabs, Templates

Additional notes

- To open the Tab Management dialog, select the Action menu on a template (3 dots in the upper right-hand corner).
- Select Configure Tabs.

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Resolved Issues

Issues

Release		#	Issue
154.1	✱	7942	Association linebreak issue in forms
155.0	✱	7920	Choose Existing is broken for attachment sections
	❗	7869	Not Equal To filter != excludes blank values for numeric attributes
	·	7962	previousValue not working for an Icon/Name/Value picklist
	·	7944	Discussion replies appearing out of order in notification
	·	7940	Metric expression clears out when clicking Update on Editability dialog
	·	7919	Table section showing metric API names
	·	7809	Renaming a section some times doesn't stick

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